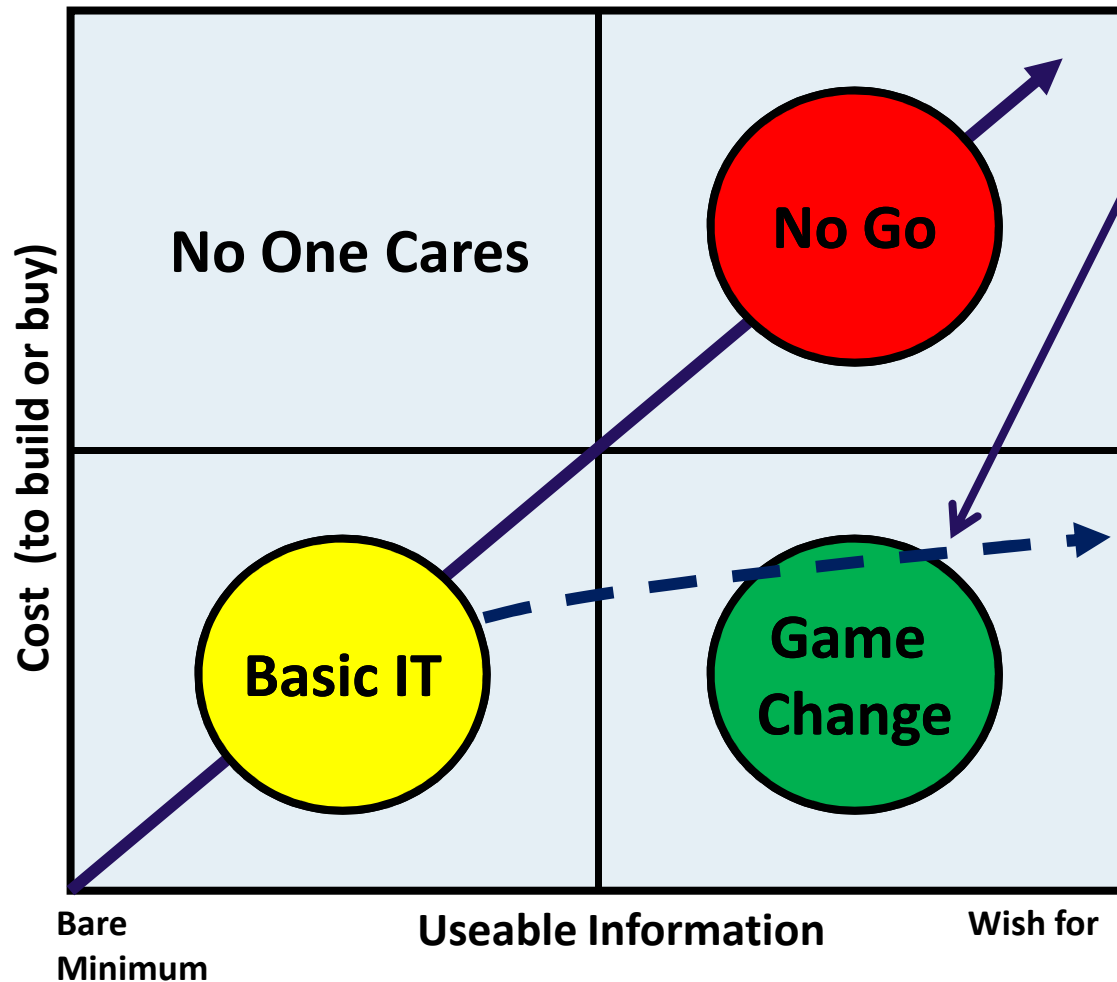




# Semantics Offers a New Paradigm



Bending the line requires a new paradigm, e.g.

- ✓ 1980's - PC's & Networks
- ✓ 1990's - The Internet
- ✓ 2000's - Semantics

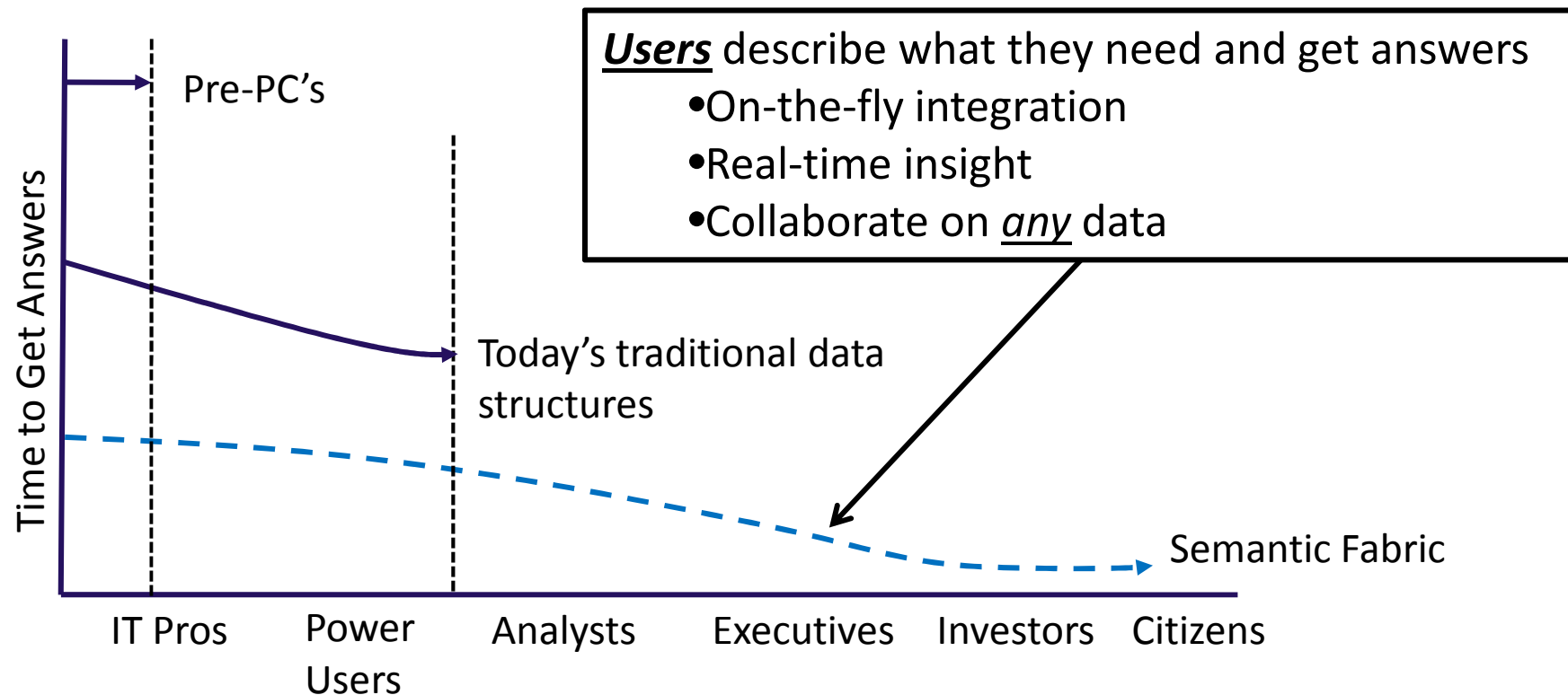
Innovators Get the Advantage

Usually in the form of:

- Revenue Increase
- Cost containment
- Risk Mitigation

**Yesterday's Game Change  
is Today's Basic IT**

# A New Paradigm for Responsiveness and Agility



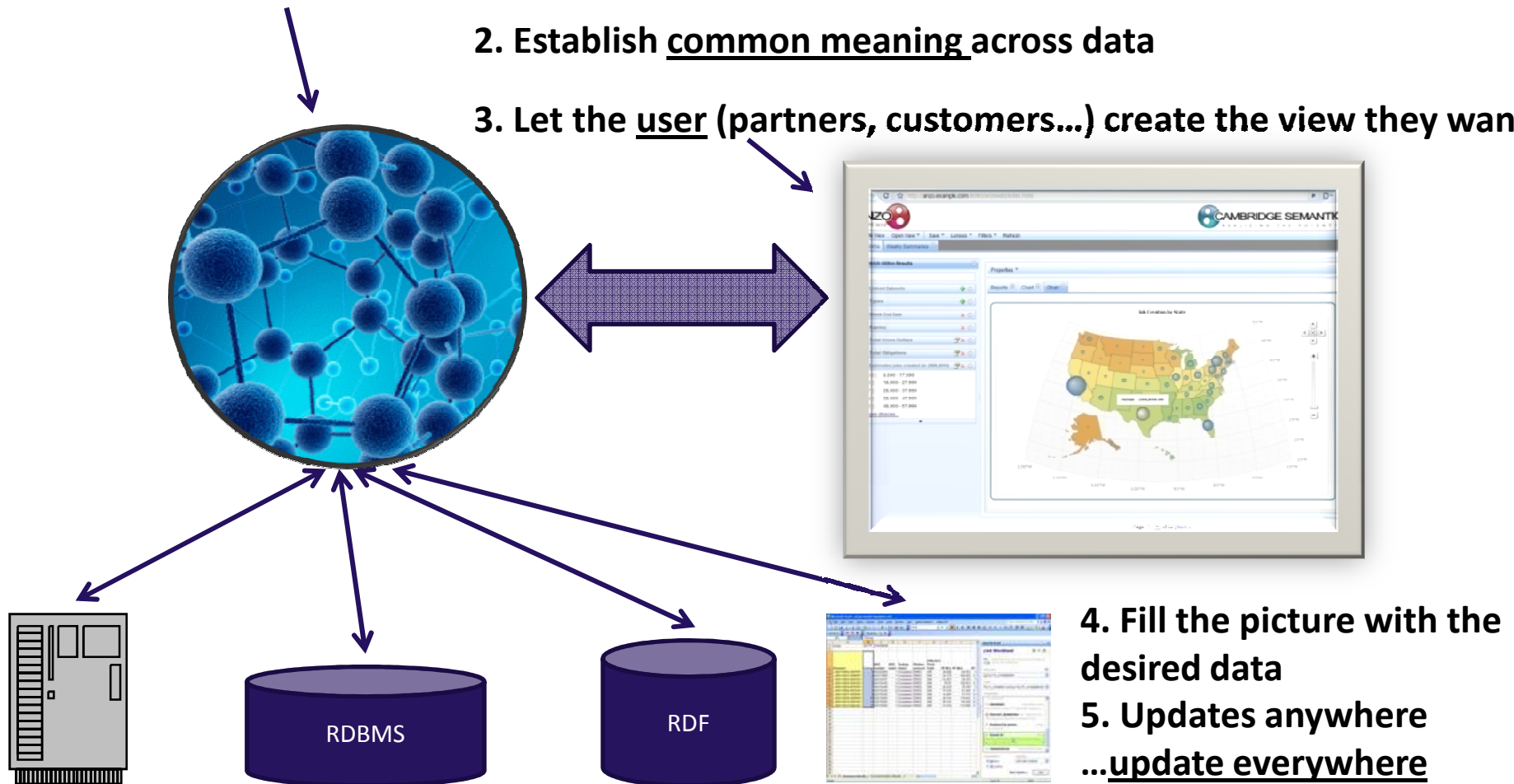
**Reduced Time, Increased Reach**

# The Power of a Semantic Fabric: Data lives at the source, anyone can leverage it

1. Virtualize it to be location and format independent

2. Establish common meaning across data

3. Let the user (partners, customers...) create the view they want



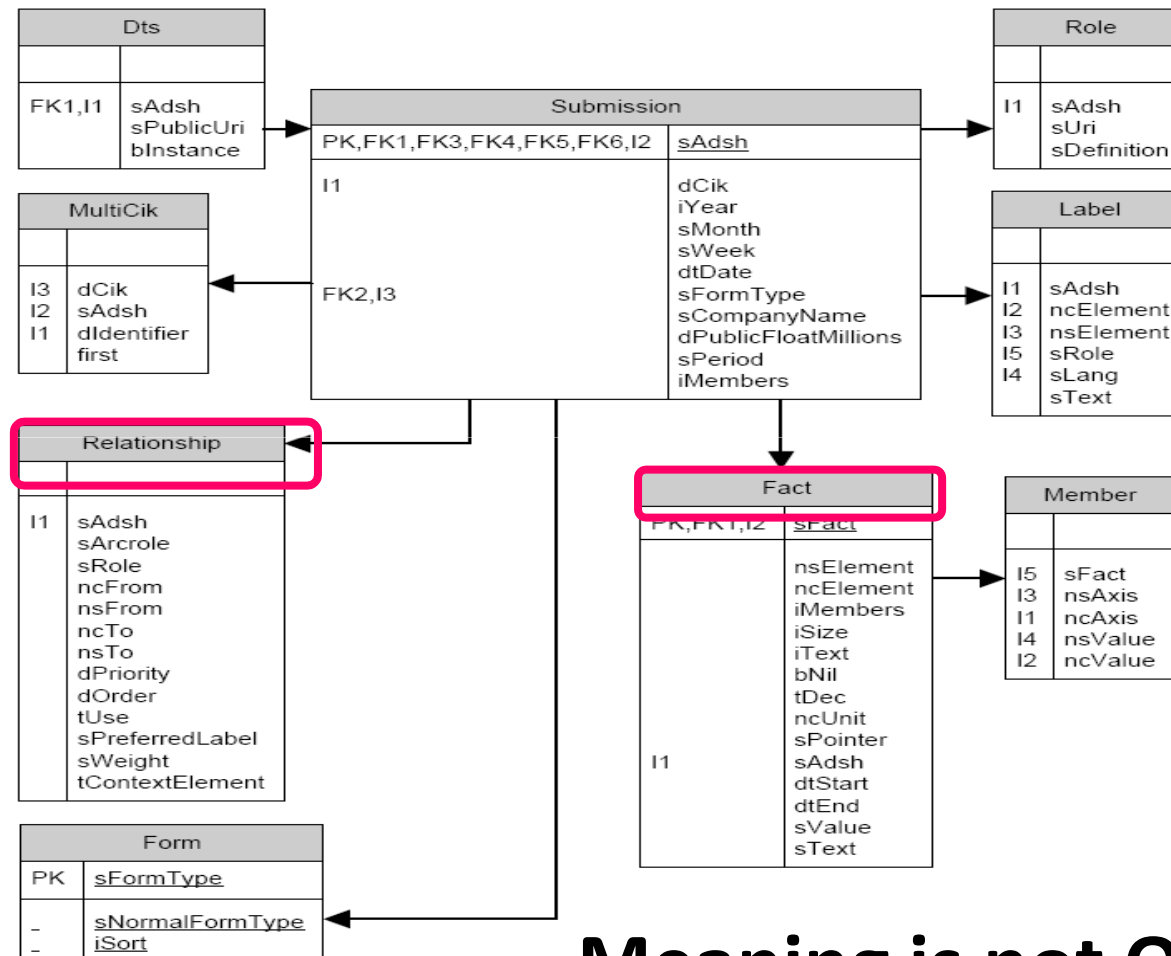
# XBRL Meets Semantic Standards

## **A Case of Compliance? A Case of Internet Dating?**

- XBRL adds structure to data
- Semantic standards attach meaning to the data
- Structured data with meaning is consumable, re-usable, agile

**Much Greater Insight into Financial Reporting Data**

# A Word (Picture) on Structure



**Meaning is not Obvious**

# Add Tools for Non-Technical Users and...

***Anyone can answer their own questions quickly***

- Combine financial reporting data with any other data
- Create live mashups that stay linked to the source
- Share the result with others who can add to it...

# Scenario

---

Identify potential cases of naked short selling by semantically linking XBRL filings with fails-to-deliver reports found at:

<http://www.sec.gov/foia/docs/failsdata.htm>

- 10-Q and 10-K Interactive Data
- Fail-To-Deliver Data



# Fail-to-Deliver

Date	CUSIP	Ticker	Shares	Name	Price
8/12/2009	M40184109	ELTK	250	ELTEK LTD	1.39
8/12/2009	M37605108	EMITF	502	ELBIT IMAGING LTD. ORD SHS	24.68
8/12/2009	M3760D101	ESLT	476	ELBIT SYSTEMS LTD	65.4
8/12/2009	M29925100	ECTX	998	ECTEL LTD	0.76
8/12/2009	M26744108	CRWTF	50	CROW TECHNOLOGIES 1977 LTD	2.5
8/12/2009	M25722105	CGEN	4809	COMPUGEN LTD	2.48
8/12/2009	M25596202	CTCH	200	COMMTouch SOFTWARE LTD NEW	2.58
8/12/2009	M23798107	CIMT	1653	CIMATRON LTD ORD SHS	0.92
8/12/2009	M22465104	CHKP	8015	CHECK POINT SOFTWR TECHNLS LTD	26.83
8/12/2009	M2196U109	CEL	626	CELLCOM ISRAEL LTD ORD SHS (IS	26.51
8/12/2009	M20791105	CAMT	1850	CAMTEK LTD.	1.15
8/12/2009	M20512105	BVRSF	4650	BVR SYSTEMS INC	0.18
8/12/2009	M0854Q105	ALLT	1058	ALLOT COMMUNICATIONS LTD ORD S	3.8
8/12/2009	L6388F110	MICC	1104	MILLICOM INTL CELLULAR SA	71.45
8/12/2009	L63631102	MTOAF	78	METRO INTERNATIONAL S.A. CL-A	0
8/12/2009	H89128104	TYC	84	TYCO INTERNATIONAL LTD COM STK	30.8
8/12/2009	H8912P106	TEL	68	TYCO ELECTRONICS LTD SWITZERLA	22.26
8/12/2009	H8817H100	RIG	43	TRANSOCEAN LTD (SWITZERLAND)	74.27
8/12/2009	H5833N103	NE	516	NOBLE CORP ORD SHS (CHE)	33.06
8/12/2009	H50430232	LOGI	417	LOGITECH INTERNATIONAL S.A. OR	16.58
8/12/2009	H27178104	FWLT	100	FOSTER WHEELER AG (SWITZERLAND)	29.32
8/12/2009	H27013103	WFT	951	WEATHERFORD INT'L LTD (SWITZER	18.27
8/12/2009	H01301102	ACL	2253	ALCON CHF 0.20 PAR VALUE	128.72
8/12/2009	H0023R105	ACE	14	ACE LIMITED (SWITZERLAND)	49.22
8/12/2009	G98268108	XRTX	66	XYRATEX LTD (BERMUDA)	5.74
8/12/2009	G98255105	XL	2703	XL CAPITAL LTD CL-A	13.92
8/12/2009	G9825R107	XOMA	16307	XOMA LTD (BERMUDA)	0.84
8/12/2009	G9618E107	WTM	156	WHITE MOUNTAINS INSRN GRP,LTD	280.43

60 months → 3.5m fails



# Fails-to-Deliver Data Provided by Brokers Published as a CSV File by the SEC

	A	B	C	D	E	F	G	H	I	J
1	Date	CUSIP	Ticker	Shares	Name	Price				
2	7/1/2008	D1668R12	DAI	22462	DAIMLER	61.67				
3	7/1/2008	D1819089	DB	60148	DEUTSCHE	85.35				
4	7/1/2008	G0129K10	AYR	609832	AIRCASTLE	8.41				
5	7/1/2008	G0407410	SIL	202809	APEX SILV	4.91				
6	7/1/2008	G0585R10	AGO	428692	ASSURED C	17.99				
7	7/1/2008	G1008210	EXXI	1326592	Energy XXI	6.92				
8	7/1/2008	G1625210	BIP	20870	BROOKFIE	19.6				
9	7/1/2008	G1696210	BG	92370	BUNGE LIM	107.69				
10	7/1/2008	G2004520	CETV	11237	CENTRAL E	90.53				
11	7/1/2008	G2022L10	CHINA	24479	CDC CORP	2.49				
12	7/1/2008	G2110R10	IMOS	74064	CHIPMOS	3.24				
13	7/1/2008	G2110U10	CHNR	47179	CHINA NA	17.54				
14	7/1/2008	G2111610	CVX	31755	CVX	8.85				
15	7/1/2008	G2111610	CVX	31755	CVX	8.85				
16	7/1/2008	G2111610	CVX	31755	CVX	8.85				
17	7/1/2008	G2111610	CVX	31755	CVX	8.85				
18	7/1/2008	G2111610	CVX	31755	CVX	8.85				
19	7/1/2008	G3073110	ESON	11975	ENSTAR S	87.15				
20	7/1/2008	G3156P10	ASA	74371	ASA LIMIT	84.65				
21	7/1/2008	G3161110	XLACF	54105	XCELERA I	0.1				
22	7/1/2008	G3192Y10	EPMCF	28100	EUROPEAN	0.97				
23	7/1/2008	G3682E12	FRO	68334	FRONTLIN	69.78				
24	7/1/2008	G3726010	GRMN	1790712	GARMIN L	42.84				
25	7/1/2008	G3921A17	GLBC	74959	GLOBAL CI	17.94				
26	7/1/2008	G3922B10	G	18053	GENPACT	14.92				
27	7/1/2008	G3930010	GSOL	10894	GLOBAL SC	15.18				
28	7/1/2008	G4095J10	GLRE	30620	GREENLIG	22.86				
29	7/1/2008	G4412G10	HLF	12759	HERBALIFE	38.75				
30	7/1/2008	G4776G10	IR	13186	INGERSOL	37.43				
31	7/1/2008	G491BT10	IVZ	88384	INVESCO L	23.98				

The Anzo for Excel Plug in allows linking of spreadsheet data

ANZO FOR EXCEL

Click the "Connect" button to create a Linked Workbook using Anzo for Excel and the Anzo Data Collaboration Server.

Connect

CAMBRIDGE SEMANTICS  
REALIZING THE POTENTIAL

fails.csv - Microsoft Excel

Home Insert Page Layout Formulas Data Review View Developer Anzo

Link Unlink Show Properties Search Design Send Active Data Sets Data Sets Browse Create Edit Update Send Receive Revert Suspend

Linked Data Collect Data Data Sets Ontologies Updates

	A	B	C	D	E	F	G	H	I	J
1	Date	CUSIP	Ticker	Shares	Name	Price				
2	7/1/2008	D1668R12	DAI	22462	DAIMLER A	61.67				
3	7/1/2008	D1819089	DB	60148	DEUTSCHE	85.35				
4	7/1/2008	G0129K10	AYR	609832	AIRCASTLE	8.41				
5	7/1/2008	G0407410	SIL	202809	APEX SILV	4.91				
6	7/1/2008	G0585R10	AGO	428692	ASSURED C	17.99				
7	7/1/2008	G1008210	EXXI	1326592	Energy XXI	6.92				
8	7/1/2008	G1625210	BIP	20870	BROOKFIE	19.6				
9	7/1/2008	G1696210	BG	92370	BUNGE LI	107.69				
10	7/1/2008	G2004520	CETV	11237	CENTRAL E	90.53				
11	7/1/2008	G2022L10	CHINA	24479	CDC CORP	2.49				
12	7/1/2008	G2110R10	IMOS	74064	CHIPMOS	3.24				
13	7/1/2008	G2110U10	CHNR	47179	CHINA NA	17.54				
14	7/1/2008	G2111612	CGNQF	31756	ChinaGrow	0.95				
15	7/1/2008	G2111711	CGSQF	11045	ChinaGrow	0.9				
16	7/1/2008	G2117610	CCCHF	202277	CHINA CA	6.95				
17	7/1/2008	G2117611	CCCWF	23479	CHINA CA	1.91				
18	7/1/2008	G2377310	CWCO	162333	CONSOLID	19.8				
19	7/1/2008	G3075P10	ESGR							
20	7/1/2008	G3156P10	ASA							
21	7/1/2008	G3161110	XLACF							
22	7/1/2008	G3192Y10	EPMCF							
23	7/1/2008	G3682E12	FRO							
24	7/1/2008	G3726010	GRMN	1						
25	7/1/2008	G3921A17	GLBC							
26	7/1/2008	G3922B10	G							
27	7/1/2008	G3930010	GSOL	10894	GLOBAL SC	15.18				
28	7/1/2008	G4095J10	GLRE	30620	GREENLIG	22.86				
29	7/1/2008	G4412G10	HLF	12759	HERBALIFE	38.75				
30	7/1/2008	G4776G10	IR	13186	INGERSOL	37.43				
31	7/1/2008	G491BT10	IVZ	88384	INVESCO L	23.98				

Anzo for Excel

Choose a task or category to start using Anzo for Excel.

- Link the active workbook
- Auto link the active workbook
- Unlink the active workbook
- Show workbook links
- Linked data properties

**Search and Collaboration**  
Collect, share and reuse linked data stored in Anzo.  
Search for and reuse linked data  
Use the active workbook to collect data

**Manage**  
Manage workbook linking and linked data set configurations.  
Select the linked data sets to work with  
Create a new linked data set  
Manage linked data sets  
Workbook linking properties  
Manage workbook linking security

**Types and Ontologies**  
Work with types and ontologies to describe how your linked data is structured.  
Browse ontologies  
Edit ontologies  
Create a new ontology  
Create a new ontology from workbook data  
Import an ontology

CAMBRIDGE SEMANTICS  
REALIZING THE POTENTIAL

Ready 100%

An ontology can be created directly from spreadsheet data...

Create a new ontology from workbook data

fails.csv - Microsoft Excel

Home Insert Page Layout Formulas Data Review View Developer Anzo

Ontologies

Search

- SEC Filings Ontology
  - Company
    - Fails-to-deliver**
      - Closing Price
      - Company
      - Date
      - Day #
      - Market Value Undelivered
      - Outstanding Shares
      - Percentage of Market Cap
    - Filing
    - Filing Fact
    - Pick Lists
    - Properties

Outstanding Shares  
http://sec.gov/ontologies/2009/09/Filing#outstandingShares

Editing the Outstanding Shares property as

General Restrictions Domains Ranges Character

Name  
Outstanding Shares

Comments

Property Type  
Integer

Include this property in any data previews

Save Close

Manage workbook linking security

Types and Ontologies  
Work with types and ontologies to describe how your linked data is structured.

- Browse ontologies
- Edit ontologies
- Create a new ontology
- [Create a new ontology from workbook data](#)
- Import an ontology

CAMBRIDGE SEMANTICS  
REALIZING THE POTENTIAL

	A1	Date				
	A	B	C	D	E	
1	Date	CUSIP	Ticker	Shares	Name	
2	7/1/2008	D1668R12	DAI	22462	DAIML	
3	7/1/2008	D1819089	DB	60148	DEUTS	
4	7/1/2008	G0129K10	AYR	60983	AIRCAS	
5	7/1/2008	G0407410	SIL	207809	APEX S	
6	7/1/2008	G0585R10	AGO	428692	ASSUR	
7	7/1/2008	G1008210	EXXI	1326592	Energy	
8	7/1/2008	G1625210	BIP	20870	BROOK	
12	7/1/2008	G2110R10	IMOS	74064	CHIPM	
13	7/1/2008	G2110U10	CHNR	47179	CHINA	
14	7/1/2008	G2111612	CGNQF	31756	ChinaG	
15	7/1/2008	G2111711	CGSQF	11045	ChinaG	
16	7/1/2008	G2117610	CCCHF	202277	CHINA	
17	7/1/2008	G2117611	CCCWF	23479	CHINA	
18	7/1/2008	G2377310	CWCO	162333	CONSC	
19	7/1/2008	G3075P10	ESGR	14573	ENSTA	
20	7/1/2008	G3156P10	ASA	74371	ASA LIMIT	84.65
21	7/1/2008	G3161110	XLACF	54105	XCELERA I	0.1
22	7/1/2008	G3192Y10	EPMCF	28100	EUROPEAN	0.97
23	7/1/2008	G3682E12	FRO	68334	FRONTLIN	69.78
24	7/1/2008	G3726010	GRMN	1790712	GARMIN L	42.84
25	7/1/2008	G3921A17	GLBC	74959	GLOBAL CI	17.94
26	7/1/2008	G3922B10	G	18053	GENPACT	14.92
27	7/1/2008	G3930010	GSOL	10894	GLOBAL SC	15.18
28	7/1/2008	G4095J10	GLRE	30620	GREENLIG	22.86
29	7/1/2008	G4412G10	HLF	12759	HERBALIFE	38.75
30	7/1/2008	G4776G10	IR	13186	INGERSOL	37.43
31	7/1/2008	G491BT10	IVZ	88384	INVESCO L	23.98

New Fails to Deliver ontology

Links to existing ontologies

fails.csv - Microsoft Excel

Home Insert Page Layout Formulas Data Review View Developer Anzo

Link Unlink Show Properties Search Design Send Active Data Sets Data Sets Browse Create Edit Update Send Receive Revert Suspend

	A	B	C	D	E	F	G	H	I	J
1	Date	CUSIP	Ticker	Shares	Name	Price				
2	7/1/2008	D1668R12	DAI	2246	DAIMLER	61.67				
3	7/1/2008	D1819089	DB	60148	DEUTSCHE	85.35				
4	7/1/2008	G0129K10	AYR	609832	AIRCASTLE	8.41				
5	7/1/2008	G0407410	SIL	202809	APEX SILV	4.91				
6	7/1/2008	G0585R10	AGO	428692	ASSURED C	17.99				
7	7/1/2008	G1008210	EXXI	1326592	Energy XXI	6.92				
8	7/1/2008	G1625210	BIP	20870	BROOKFIE	19.6				
9	7/1/2008	G1696210	BG	92370	BUNGE LI	107.69				
10	7/1/2008	G2004520	CETV	11237	CENTRAL E	90.53				
11	7/1/2008	G2022L10	CHINA	24479	CDC CORP	2.49				
12	7/1/2008	G2110R10	IMOS	74064	CHIPMOS	3.24				
13	7/1/2008	G2110U10	CHNR	47179	CHINA NA	17.54				
14	7/1/2008	G2111612								
15	7/1/2008	G2111711								
16	7/1/2008	G2117610								
17	7/1/2008	G2117611								
18	7/1/2008	G2377310								
19	7/1/2008	G3075P10								
20	7/1/2008	G3156P10								
21	7/1/2008	G3161110	XLACF	54105	XCELERA I	0.1				
22	7/1/2008	G3192Y10	EPMCF	28100	EUROPEAN	0.97				
23	7/1/2008	G3682E12	FRO	68334	FRONTLIN	69.78				
24	7/1/2008	G3726010	GRMN	1790712	GARMIN L	42.84				
25	7/1/2008	G3921A17	GLBC	74959	GLOBAL CI	17.94				
26	7/1/2008	G3922B10	G	18053	GENPACT	14.92				
27	7/1/2008	G3930010	GSOL	10894	GLOBAL SC	15.18				
28	7/1/2008	G4095J10	GLRE	30620	GREENLIG	22.86				
29	7/1/2008	G4412G10	HLF	12759	HERBALIFE	38.75				
30	7/1/2008	G4776G10	IR	13186	INGERSOL	37.43				
31	7/1/2008	G491BT10	IVZ	88384	INVESCO L	23.98				

Link Workbook

Link the active workbook to the Anzo Data Collaboration Server.

Tools

Data Set: SEC Filing Data

Type: Company

Company

CIK code: Integer

Company: String

Company: DAIMLER AG

CUSIP: String

HQ City: String

HQ State: String

Search Link using Company

Orientation: Row

Headers: Data contains head

More Options... Link

Ready

100%

Link Fails data to the XBRL reports data

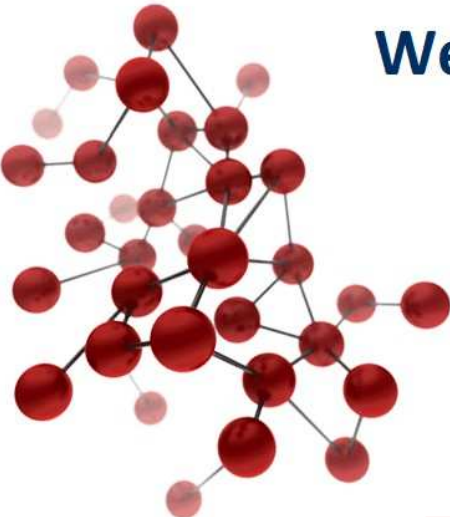
Specify data in common

Anzo on the W... x http://localhos... x http://anzo.ec... x  
http://anzo.ec2.cambridgesemantics.com/anzoweb/index.html

ANZO ON THE WEB Search View Logged in as sysadmin | Logout | About

Welcome

# Data Linked To A Semantic Fabric Can Be Better Understood



## Welcome to Anzo on the Web

- Find the data you want to use
- Create a view to put it in
- Add lenses to visualize it
- Add facets to filter it
- Share the view you create

Anzo on the Web enables non-technical search, combine and view linked data

ANZO ON THE WEB

Search View Lenses Filters Refresh

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Search Within Results

Properties Export Move Left

What can I do next? Fails-to-deliver Summary Data

### Table View

This table allows you to dynamically set what attributes you would like to see. Please begin customizing it by selecting the properties button in the toolbar.

#### Properties of Fails-to-deliver Summary Data

General Configuration Security Advanced

**Columns**  
Select column to change its properties. Drag to reorder.

- Company
- Date
- Outstanding Shares
- Closing Price

[Add a column](#)

**Column Details**  
Set properties of the selected column.

Name:

Property:

Decimal Place:

**Closing Price**

- Fails-to-deliver
  - Closing Price double
  - no comment -
  - Company Company
    - no comment -
    - Date date
      - The date as of which the shares are outstanding.
    - Label string
      - no comment -
    - Market Value Undelivered double
      - Outstanding shares multiplied by closing price.
    - Outstanding Shares integer
      - no comment -
    - Percentage of Market Cap double

Preview  
15.02 (6), 15 (6), 35.55 (6), 22.5 (6), 23.82 (6), 19 (6), 47.35 (5)...

Page 1 of 301 Page Size: 20 Showing 1 - 20 of 6002

The ontology guides the user in choosing data relevant to their needs

Browser tabs: Anzo on the W..., http://localhos..., http://anzo.ec...

Address bar: http://anzo.ec2.cambridgesemantics.com/anzoweb/index.html

ANZO ON THE WEB

Search View Lenses Filters Refresh

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Welcome \*Fails-to-deliver Analysis

Search Within Results

Linked Data Sets

- X SEC Filing Data

Data Types

- X Fails-to-deliver

Properties Export Move Left

What can I do next? Fails-to-deliver Summary Data

Company	Date	Outstanding Shares	Closing Price
WYETH	Nov 28, 2008	174,163	34.93
KIMBERLY CLARK	Sep 24, 2008	12,170	63.49
HELMERICH & PAYNE	Nov 18, 2008	12,057	25.88
AMERICAN ELECTRIC POWER	Sep 30, 2008	59,482	36.68
BB&T	Aug 21, 2008	1,224,461	28.09
AMAZON COM	Dec 8, 2008	47,065	48.26
HOST HOTELS & RESORTS	Oct 14, 2008	100,067	10.18
SOUTHWEST AIRLINES	Sep 16, 2008	34,355	16.05
WILLIAMS COMPANIES	Aug 15, 2008	32,613	28.11
WEYERHAEUSER	Nov 3, 2008	45,126	38.22
IMPERIAL OIL	Jul 11, 2008	15,413	52.06
VERIZON COMMUNICATIONS	Jul 3, 2008	72,642	35.63
NEWFIELD EXPLORATION	Oct 23, 2008	11,579	19.77
BIOGEN IDEC	Oct 31, 2008	347,200	40.3
CAPITAL ONE FINANCIAL	Jul 23, 2008	48,108	42.2
AMEDISYS	Jul 25, 2008	17,128	62.36
SOUTHWEST AIRLINES	Oct 20, 2008	95,713	12.19
ANADARKO PETROLEUM	Jul 28, 2008	17,476	58.98
MASSEY ENERGY	Oct 2, 2008	292,388	33.87
SCHLUMBERGER	Oct 27, 2008	13,648	47.52

Page 1 of 301 Page Size: 20 Showing 1 - 20 of 6002

The data fills in the view immediately...



ANZO ON THE WEB

Search View Lenses Filters Refresh

Logged in as sysadmin | Logout | About

Search Within Results

Properties Export Move Left

What can I do next? Fails-to-deliver Summary Data

Company	Date	Outstanding Shares	Closing Price
LOEWS	Jul 1, 2008	46,949	46.9
PEABODY ENERGY	Jul 1, 2008	261,483	88.05
3M	Jul 1, 2008	132,291	69.59
NVIDIA	Jul 1, 2008	14,408	18.72
EBAY	Jul 1, 2008	20,162	27.33
ALTRIA GROUP	Jul 1, 2008	14,525	20.56
NRG ENERGY	Jul 1, 2008	25,949	42.9
LEUCADIA NATIONAL	Jul 1, 2008	57,022	46.94
BAXTER INTERNATIONAL	Jul 1, 2008	14,523	63.94
MEDCO HEALTH SOLUTIONS	Jul 1, 2008	164,110	47.2
AMAZON COM	Jul 1, 2008	28,309	73.33
IMPERIAL OIL	Jul 1, 2008	14,777	55.07
SPRINT NEXTEL	Jul 1, 2008	18,777	9.5
OPEN TEXT	Jul 1, 2008	547,366	32.1
MAS	Jul 1, 2008	49,923	15.73
BB&T	Jul 1, 2008	3,889,462	22.77
MICROCHIP TECHNOLOGY	Jul 1, 2008	68,786	30.54
GOLDMAN SACHS GROUP	Jul 1, 2008	75,669	174.9
RANGE RESOURCES	Jul 1, 2008	10,511	65.54
BJ SERVICES	Jul 1, 2008	74,317	31.94

Page 1 of 301 Page Size: 20 Showing 1 - 20 of 6002

...and can be sorted...

Browser tabs: Anzo on the W..., http://localhos..., http://anzo.ec...

Address bar: http://anzo.ec2.cambridgesemantics.com/anzoweb/index.html

Logged in as sysadmin | Logout | About

Search Within Results

- Linked Data Sets
  - X SEC Filing Data
- Data Types
  - X Fails-to-deliver

Properties | Export | Move Left

What can I do next? | Fails-to-deliver Summary Data

Company	▲ Date	Outstanding Shares	Closing Price
LOEWS	Jul 1, 2008		46.949
PEABODY ENERGY	Jul 1, 2008		261,483
3M	Jul 1, 2008		132,291
NVIDIA	Jul 1, 2008		14,408
EBAY	Jul 1, 2008		27.33
ALTRIA GROUP	Jul 1, 2008		20.56
NRG ENERGY	Jul 1, 2008		42.9
LEUCADIA NATIONAL	Jul 1, 2008		46.94
BAXTER INTERNATIONAL	Jul 1, 2008		63.94
MEDCO HEALTH SOLUTIONS	Jul 1, 2008		47.2
AMAZON COM	Jul 1, 2008		73.33
IMPERIAL OIL	Jul 1, 2008		55.07
SPRINT NEXTEL	Jul 1, 2008		9.5
OPEN TEXT	Jul 1, 2008		547,366
MAS	Jul 1, 2008		49,923
BB&T	Jul 1, 2008		3,889,462
MICROCHIP TECHNOLOGY	Jul 1, 2008		68,786
GOLDMAN SACHS GROUP	Jul 1, 2008		75,669
RANGE RESOURCES	Jul 1, 2008		10,511
BJ SERVICES	Jul 1, 2008		74,317
PRECISION CASTPARTS	Jul 1, 2008		12,479
CITIGROUP	Jul 1, 2008		46,339
FASTENAL	Jul 1, 2008		106,269
DOVER	Jul 1, 2008		265,839
UNITED TECHNOLOGIES	Jul 1, 2008		13,159
SOUTHWEST AIRLINES	Jul 1, 2008		30,150
ANALOG DEVICES	Jul 1, 2008		15,018
TORCHMARK	Jul 1, 2008		14,733
ENSCO INTERNATIONAL	Jul 1, 2008		92,788
MOTOROLA	Jul 1, 2008		12,888
CHESAPEAKE ENERGY	Jul 1, 2008		36,943
QUEST DIAGNOSTICS	Jul 1, 2008		30,391
PRINCIPAL FINANCIAL GROUP	Jul 1, 2008		36,420

Page 1 of 121 | Page Size: 50 | Showing 1 - 50 of 6002

Finished loading attribute.

...reformatted...

Browser tabs: Anzo on the W... | http://localhos... | http://anzo.ec... |  
Address bar: http://anzo.ec2.cambridgesemantics.com/anzoweb/index.html  
Page title: Logged in as sysadmin | Logout | About

Navigation: Search | View | Lenses | Filter | Refresh

Search Within Results: \*Fails-to-deliver Analysis

Linked Data Sets: X SEC Filing Data

Data Types: X Fails-to-deliver

Filter Dialog:

Title:  Enter a title for the filter  
Property:   
Facet: List

Table:

Company	Outstanding Shares	Closing Price
LOEWS	46,949	46.9
PEABODY	261,483	88.05
3M	132,291	69.59
NVIDIA	14,408	18.72
EBAY	20,162	27.33
ALTRIA GROUP	14,525	20.56
NRG ENERGY	25,949	42.9
LEUCADIA NATIONAL	57,022	46.94
BAXTER INTERNATIONAL	14,523	63.94
MEDCO HEALTH SOLUTIONS	164,110	47.2
AMAZON COM	28,309	73.33
IMPERIAL OIL	14,777	55.07
SPRINT NEXTEL		9.5
OPEN TEXT		32.1
MAS		15.73
BB&T		22.77
MICROCHIP TECHNOLOGY		30.54
GOLDMAN SACHS GROUP		174.9
RANGE RESOURCES		65.54
BJ SERVICES		31.94
PRECISION CASTPARTS	12,479	96.37
CITIGROUP	46,339	16.76
FASTENAL	106,269	43.16
DOVER	265,839	48.37
UNITED TECHNOLOGIES	13,159	61.7
SOUTHWEST AIRLINES	30,150	13.04
ANALOG DEVICES	15,018	31.77
TORCHMARK	14,733	58.65
ENSCO INTERNATIONAL	92,788	80.74
MOTOROLA	12,888	7.34
CHESAPEAKE ENERGY	36,943	65.96
QUEST DIAGNOSTICS	30,391	48.47
PRINCIPAL FINANCIAL GROUP	36,420	41.97

Page 1 of 121 | Page Size: 50 | Showing 1 - 50 of 6002

...and filtered.

Filters Refresh

Title:

Property: Company Industry

Facet: List

Company Industry

- HQ City T string
- no comment -
- HQ State T string
- no comment -
- HQ Zip Code T string
- no comment -
- Industry T string
- no comment -
- Label T string
- no comment -
- SIC code integer
- no comment -
- Symbol T string
- no comment -

Preview

PHARMACEUTICAL PREPARATIONS (407), CRUDE PETROLEUM & NATURAL GAS (396), REAL ESTATE INVESTMENT TRUSTS (342), SEMICONDUCTORS & RELATED DEVICES (295), NATIONAL

IA

IA GROUP

ENERGY

ADIA NATIONAL

ER INTERNATIONAL

CO HEALTH SOLUTIONS

CHIP TECHNOLOGY

Jul 1, 2008

Anyone can define filters (facets) that let you drill through the data via any property in the ontology.

ANZO ON THE WEB

Search View Lenses Filters Refresh

Welcome \*Fails-to-deliver Analysis

Search Within Results

Linked Data Sets

- X SEC Filing Data

Data Types

- X Fails-to-deliver

Company >> Industry

- CEUTICAL PREPARATIONS
- PETROLEUM & NATURAL GAS
- VENTURE CAPITAL INVESTMENT TRUSTS
- MANUFACTURING EQUIPMENT & RELATED DEVICES
- FINANCIAL COMMERCIAL BANKS
- OIL & GAS EXPLORATION & PRODUCTION
- SOFTWARE
- S-COMPUTER INTEGRATED SYSTEMS DESIGN
- S-PREPACKAGED SOFTWARE
- FINANCIAL BROKERS, DEALERS & FLOTATION COMPANIES
- CONSULTING SERVICES
- METALS & MINING
- STEEL COAL & LIGNITE SURFACE MINING
- CHEMICAL PRODUCTS, (NO DIAGNOSTIC SUBSTANCES)
- METALS WORKS, BLAST FURNACES & ROLLING MILLS (COKE OVENS)

What can I do next? Fails-to-deliver Summary Data

Company	Date	Outstanding Shares	Closing Price
IMPERIAL OIL	Jul 1, 2008		55.07
CHEVRON	Jul 2, 2008		99.08
IMPERIAL OIL	Jul 2, 2008		54.82
EXXON MOBIL	Jul 3, 2008		87.41
CHEVRON	Jul 7, 2008		98.63
CONOCOPHILLIPS	Jul 7, 2008		91.84
EXXON MOBIL	Jul 7, 2008		88.27
CHEVRON	Jul 8, 2008		96.82
IMPERIAL OIL	Jul 8, 2008		51.46
IMPERIAL OIL	Jul 9, 2008		49.95
CHEVRON	Jul 9, 2008		95.79
CONOCOPHILLIPS	Jul 9, 2008		89.15
IMPERIAL OIL	Jul 10, 2008		50.91
CHEVRON	Jul 10, 2008		96.25
IMPERIAL OIL	Jul 10, 2008		52.06
IMPERIAL OIL	Jul 10, 2008		51.59
EXXON MOBIL	Jul 10, 2008		85.48
IMPERIAL OIL	Jul 10, 2008		52.77
EXXON MOBIL	Jul 10, 2008		85.42
IMPERIAL OIL	Jul 10, 2008		50.54
EXXON MOBIL	Jul 10, 2008		82.19
IMPERIAL OIL	Jul 10, 2008		49.47
IMPERIAL OIL	Jul 10, 2008		48.09
CONOCOPHILLIPS	Jul 10, 2008		83.91
IMPERIAL OIL	Jul 10, 2008		48.4
EXXON MOBIL	Jul 10, 2008		81.54
IMPERIAL OIL	Jul 10, 2008		49.71
CONOCOPHILLIPS	Jul 22, 2008	90,210	85.86
CHEVRON	Jul 23, 2008	143,101	85.63
IMPERIAL OIL	Jul 23, 2008	23,956	49.38
CONOCOPHILLIPS	Jul 23, 2008	270,758	84.31
EXXON MOBIL	Jul 23, 2008	35,998	82.86
IMPERIAL OIL	Jul 24, 2008	15,594	48.08

Clicking the facet filters the data set

Here, the industry facet from the XBRL filing data is used to drill through the fails-to-deliver data.

Browser tabs: Anzo on the W... | http://localhos... | http://anzo.ec... | http://anzo.ec2.cambridgesemantics.com/anzoweb/index.html

Logged in as sysadmin | Logout | About

Search Within Results

Linked Data Sets

Data Types

Company >> Industry

- [407] PHARMACEUTICAL PREPARATIONS
- [396] CRUDE PETROLEUM & NATURAL GAS
- [342] REAL ESTATE INVESTMENT TRUSTS
- [295] SEMICONDUCTORS & RELATED DEVICES
- [271] NATIONAL COMMERCIAL BANKS
- [244] PETROLEUM REFINING
- [184] SERVICES-COMPUTER INTEGRATED SYSTEMS DESIGN
- [163] SERVICES-PREPACKAGED SOFTWARE
- [148] SECURITY BROKERS, DEALERS & FLOTATION COMPAN
- [132] ELECTRIC SERVICES
- [125] BITUMINOUS COAL & LIGNITE SURFACE MINING
- [113] BIOLOGICAL PRODUCTS, (NO DISGNOSTIC SUBSTANC
- [111] STEEL WORKS, BLAST FURNACES & ROLLING MILLS (C

Earnings Per Share (Basic)

[10]	-11.58	-<-10.58
[59]	-10.58	-<-9.58
[165]	-9.58	-<-8.58
[21]	-7.58	-<-6.58
[39]	-6.58	-<-5.58
[71]	-4.58	-<-3.58
[264]	-3.58	-<-2.58
[117]	-2.58	-<-1.58
[740]	-1.58	-<-0.58
[7648]	-0.58	-<-0.42
[12445]	0.42	-<-1.42

Chart View

Properties of Fails-to-delivers Over Time

General Configuration Security Advanced

No Preview

properties button in the toolbar.

Create a wealth of visualizations *on the fly*.

Chart

- Column
- Line
- Pie
- Bar
- Area
- Scatter
- Doughnut
- Bubble
- Funnel

Scatter

Doughnut

Bubble

Funnel

more...

more...

more...

OK Cancel

Apply chart template

Save Cancel

Browser tabs: Anzo on the W..., http://localhos..., http://anzo.ec...

Address bar: http://anzo.ec2.cambridgesemantics.com/anzoweb/index.html

Logged in as sysadmin | Logout | About

Search: Welcome | \*Fails-to-deliver Analysis

Search Within Results: Properties | Move Left

What can I do next? | Fails-to-deliver Summary Data | Fails-to-delivers Over Time

Linked Data Sets

Data Types

Company >> Industry

- [407] PHARMACEUTICAL PREPARATIONS
- [396] CRUDE PETROLEUM & NATURAL GAS
- [342] REAL ESTATE INVESTMENT TRUSTS
- [295] SEMICONDUCTORS & RELATED DEVICES
- [271] NATIONAL COMMERCIAL BANKS
- [244] PETROLEUM REFINING
- [184] SERVICES-COMPUTER INTEGRATED SYSTEMS DESIGN
- [163] SERVICES-PREPACKAGED SOFTWARE
- [148] SECURITY BROKERS, DEALERS & FLOTATION COMPAN
- [132] ELECTRIC SERVICES
- [125] BITUMINOUS COAL & LIGNITE SURFACE MINING
- [113] BIOLOGICAL PRODUCTS, (NO DISGNOSTIC SUBSTANC
- [111] STEEL WORKS, BLAST FURNACES & ROLLING MILLS (C

Earnings Per Share (Basic)

[10]	-11.58	-<-10.58
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[39]	-6.58	-<-5.58
[71]	-4.58	-<-3.58
[264]	-3.58	-<-2.58
[117]	-2.58	-<-1.58
[740]	-1.58	-<-0.58
[7648]	-0.58	-<-0.42
[12445]	0.42	-<-1.42

Properties of Fails-to-delivers Over Time

General | Configuration | Security | Advanced

No Preview

Series Configurations

Select a configuration to change its properties.

Untitled Series

Add new series configuration

Series Details

Set properties of the selected series configuration.

Series Name: [ ]

Name: [ ]

\*X: Percentage of Market Cap Value

\*Y: [ ]

Percentage of Market Cap

- Fails-to-deliver
  - Closing Price double
  - no comment -
  - Company Company
  - no comment -
  - Market Value Undelivered double
  - Outstanding shares multiplied by closing price.
  - Outstanding Shares integer
  - no comment -
  - Percentage of Market Cap double
  - Market value undelivered as a percentage of the company's ...

Chart fails-to-deliver over time as a % of market cap.

Market cap. data comes from XBRL filings.

Browser tabs: Anzo on the W..., http://localhos..., http://anzo.ec...

Address bar: http://anzo.ec2.cambridgesemantics.com/anzoweb/index.html

Page title: ANZO ON THE WEB

Navigation: Search, View, Lenses, Filters, Refresh

User: Logged in as sysadmin | Logout | About

Search Within Results: Properties, Move Left

What can I do next? Fails-to-deliver Summary Data Fails-to-delivers Over Time

### Company >> Industry

- [407] PHARMACEUTICAL PREPARATIONS
- [396] CRUDE PETROLEUM & NATURAL GAS
- [342] REAL ESTATE INVESTMENT TRUSTS
- [295] SEMICONDUCTORS & RELATED DEVIC
- [271] NATIONAL COMMERCIAL BANKS
- [244] PETROLEUM REFINING
- [184] SERVICES-COMPUTER INTEGRATED S
- [163] SERVICES-PREPACKAGED SOFTWARE
- [148] SECURITY BROKERS, DEALERS & FLO
- [132] ELECTRIC SERVICES
- [125] BITUMINOUS COAL & LIGNITE SURFAC
- [113] BIOLOGICAL PRODUCTS, (NO DISGNO
- [111] STEEL WORKS, BLAST FURNACES & R

### Earnings Per Share (Basic)

- [10] -11.58 -<-10.58
- [59] -10.58 -<-9.58
- [165] -9.58 -<-8.58
- [21] -7.58 -<-6.58
- [39] -6.58 -<-5.58
- [71] -4.58 -<-3.58
- [264] -3.58 -<-2.58
- [117] -2.58 -<-1.58
- [740] -1.58 -<-0.58
- [7648] -0.58 -<0.42
- [12445] 0.42 -<1.42

### % Market Cap Undelivered Over Time

Notice that the data is wrong. What happened?

Date	% Market Cap Undelivered
2008-08-05	36.00
Other dates	~0.00



Browser tabs: Anzo on the W..., http://localhos..., http://anzo.ec...

Address bar: http://anzo.ec2.cambridgesemantics.com/anzoweb/index.html

Page title: Fails-to-deliver Analysis

Logged in as sysadmin | Logout | About

Search Within Results

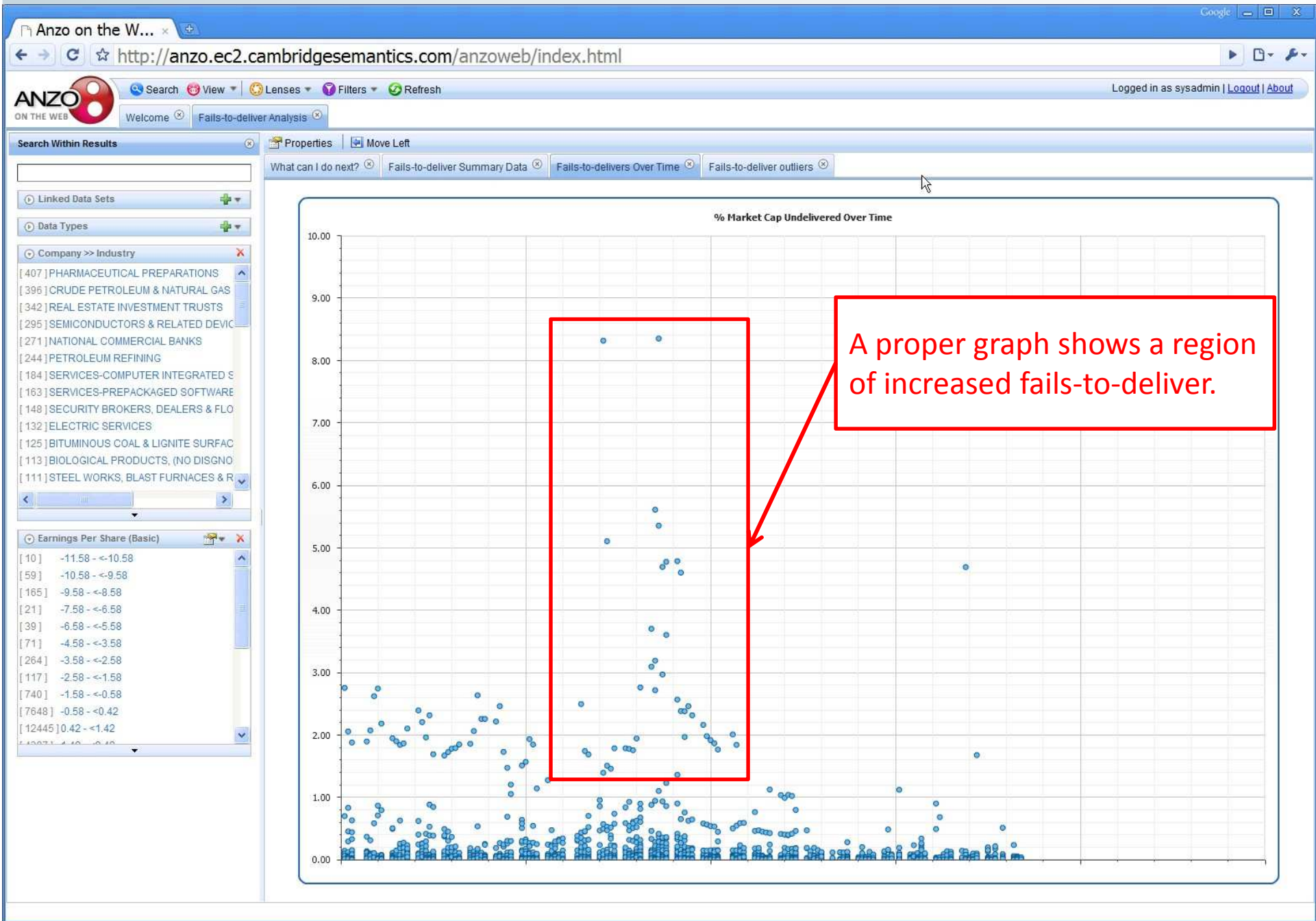
Properties | Export | Move Left

What can I do next? | Fails-to-deliver Summary Data | Fails-to-delivers Over Time | Fails-to-deliver outliers

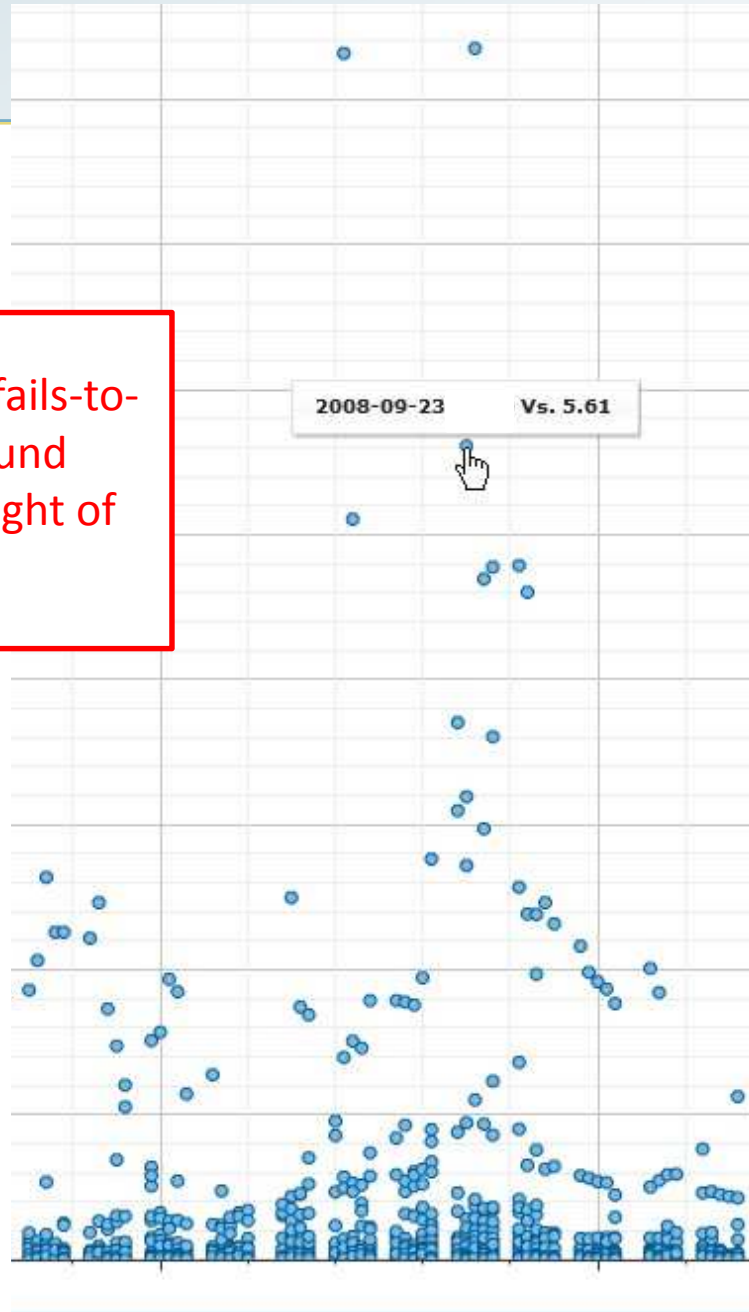
Company >> Company	▼Percentage of Market Cap	Outstanding Shares	Closing Price	Entity Public Float (XBRL)
MOTOROLA	021,213.473	14,927	6.95	16.7
MOTOROLA	566,454.611	12,888	7.34	16.7
MOTOROLA	458,529.94	10,562	7.25	16.7
MOTOROLA	449,428.743	10,170	7.38	16.7
MOTOROLA	447,024.85	10,441	7.15	16.7
MOTOROLA	442,266.826	10,432	7.08	16.7
MOTOROLA	401,962.635	16,824	3.99	16.7
MOTOROLA	370,568.623	13,512	4.58	16.7
OPEN TEXT	5.354	894,070	38.21	638,100,000
OPEN TEXT	3.602	655,958	35.04	638,100,000
OPEN TEXT	3.19	554,602	36.70	638,100,000
OPEN TEXT	3.094	559,370	35.30	638,100,000
OPEN TEXT	2.967	535,625	35.35	638,100,000
OPEN TEXT	2.761	520,743	33.83	638,100,000
OPEN TEXT	2.754			638,100,000
OPEN TEXT	2.743			638,100,000
AK STEEL HOLDING	2.715			2,076,650,398
OPEN TEXT	2.634			638,100,000
OPEN TEXT	2.622			638,100,000
OPEN TEXT	2.567			638,100,000
OPEN TEXT	2.46	453,936	34.58	638,100,000
OPEN TEXT	2.459	438,959	35.75	638,100,000
OPEN TEXT	2.394	507,307	30.11	638,100,000
OPEN TEXT	2.383	446,500	34.05	638,100,000
OPEN TEXT	2.378	438,756	34.58	638,100,000
OPEN TEXT	2.314	435,663	33.89	638,100,000
OPEN TEXT	2.314	472,315	31.26	638,100,000
OPEN TEXT	2.257	466,694	30.86	638,100,000
OPEN TEXT	2.257	473,724	30.40	638,100,000
OPEN TEXT	2.216	442,495	31.96	638,100,000
OPEN TEXT	2.204	459,651	30.60	638,100,000
OPEN TEXT	2.181	440,337	31.60	638,100,000
OPEN TEXT	2.162	434,052	31.78	638,100,000
OPEN TEXT	2.104	434,490	30.90	638,100,000

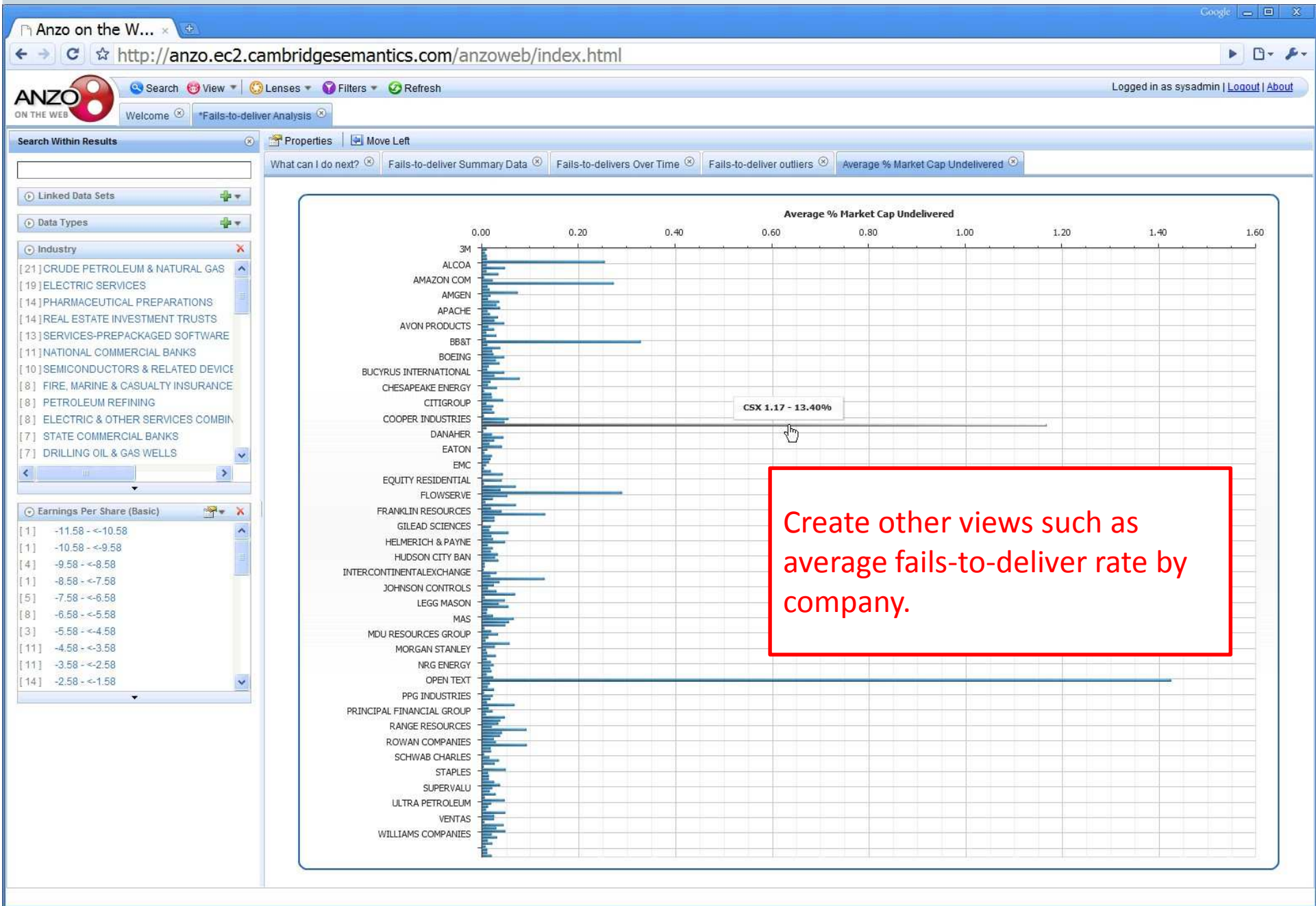
Page 1 of 61 | Page Size: 100 | Showing 1 - 100 of 6002

A new view identifies the source of the bad data.



Note that the increased fails-to-deliver are clustered around September 2008, the height of the subprime crisis.





Browser window: Anzo on the W...  
URL: http://anzo.ec2.cambridgesemantics.com/anzoweb/index.html  
Logged in as sysadmin | Logout | About

Search: [Search] [View] [Lenses] [Filters] [Refresh]

Search Within Results: [Search Box]

Linked Data Sets: [Add]

Data Types: [Add]

Industry (Facet):

- [21] CRUDE PETROLEUM & NATURAL GAS
- [19] ELECTRIC SERVICES
- [14] PHARMACEUTICAL PREPARATIONS
- [14] REAL ESTATE INVESTMENT TRUSTS
- [13] SERVICES-PREPACKAGED SOFTWARE
- [11] NATIONAL COMMERCIAL BANKS
- [10] SEMICONDUCTORS & RELATED DEVICES
- [8] FIRE, MARINE & CASUALTY INSURANCE
- [8] PETROLEUM REFINING
- [8] ELECTRIC & OTHER SERVICES COMBINED
- [7] STATE COMMERCIAL BANKS
- [7] DRILLING OIL & GAS WELLS
- [6] SECURITY BROKERS, DEALERS & FLOTATION COMPANIES

Earnings Per Share (Basic) (Facet):

- [2] -7.58 -<-6.58
- [1] -6.58 -<-5.58
- [2] -5.58 -<-4.58
- [1] -4.58 -<-3.58
- [2] -3.58 -<-2.58
- [3] -2.58 -<-1.58
- [5] -1.58 -<-0.58
- [20] -0.58 -<0.42
- [28] 0.42 -<1.42
- [7] 1.42 -<2.42

Properties: [Move Left]

What can I do next?: [Fails-to-deliver Summary Data] [Fails-to-delivers Over Time] [Fails-to-deliver outliers] [Average % Market Cap Undelivered]

Average % Market Cap Undelivered (Bar Chart):

Company	Average % Market Cap Undelivered
BANK OF AMERICA	0.02
BB&T	0.33
CAPITAL ONE FINANCIAL	0.08
CITIGROUP	0.02
GOLDMAN SACHS GROUP	0.02
LEGG MASON	0.04
MORGAN STANLEY	0.02
NORTHERN TRUST	0.02
CHWAB CHARLES	0.02
STATE STREET	0.02
UNTRUST BANKS	0.04

Create and apply new facets to look only at financial companies...

# XBRL Meets Semantic Standards

## Love at First Sight?

Structure + Meaning = Understanding

- Reusable Data
- Collaboration
- Agility...

## At Least a Great Match



# Practical Semantics Applied to Recovery.gov

# Simple Questions, Hard to Answer

## Example:

Is there a correlation between geographic distribution of recovery dollars, population and new jobs created?

To get the answer, you need to know:

- Recovery spending by state
- Population by state
- New jobs by state

**Recovery.gov alone cannot answer this question**



# The Answers Live in Three Sources

The screenshot shows a Microsoft Excel spreadsheet titled "ARRAJOB.xlsx - Microsoft Excel". The spreadsheet displays a table with the following data:

1	Job Creation by State		Democratic Policy Committee Estimates	
2	American Recovery and Reinvestment Act of 2009			
3	State	FIPS State Code	Jobs Created in Next 2 Years	Total Funding Notification Amount
4	ALABAMA	01000	51000	1756000000
5	ALASKA	02000	8000	411000000
6	ARIZONA	04000	70000	2274000000
7	ARKANSAS	05000	31000	1100000000
8	CALIFORNIA	06000	396000	13462000000
9	COLORADO	08000	59000	1588000000
10	CONNECTICUT	09000	41000	1436000000
11	DELAWARE	10000	11000	397000000
12	DISTRICT OF COLUMBIA	11000	12000	437000000
13	FLORIDA	12000	206000	6057000000
14	GEORGIA	13000	106000	3420000000
15	HAWAII	15000	15000	511000000
16	IDAHO	16000	17000	559000000
17	ILLINOIS	17000	148000	5055000000
18	INDIANA	18000	75000	2359000000
19	IOWA	19000	37000	1084000000
20	KANSAS	20000	33000	992000000
21	KENTUCKY	21000	48000	1652000000
22	LOUISIANA	22000	50000	1824000000
23	MAINE	23000	15000	596000000
24	MARYLAND	24000	66000	2046000000
25	MASSACHUSETTS	25000	79000	2924000000
26	MICHIGAN	26000	109000	4066000000
27	MINNESOTA	27000	66000	2029000000
28	MISSISSIPPI	28000	30000	1230000000
29	MISSOURI	29000	69000	2242000000
30	MONTANA	30000	11000	418000000
31	NEBRASKA	31000	23000	759000000
32	NEVADA	32000	34000	868000000
33	NEW HAMPSHIRE	33000	16000	493000000
34	NEW JERSEY	34000	100000	3150000000
35	NEW MEXICO	35000	22000	715000000

# Like This...

The screenshot displays a web browser window with the URL `http://anzo.example.com:8080/anzoweb/index.html`. The page features the ANZO ON THE WEB logo and the CAMBRIDGE SEMANTICS logo with the tagline "REALIZING THE POTENTIAL".

Navigation options include "Create View", "Open View", "Save", "Lenses", "Filters", and "Refresh". The current view is "Weekly Summaries".

**Search Within Results**

- Linked Datasets
- Types
- Week End Date
- Agency
- Total Gross Outlays
- Total Obligations
- Estimated jobs created (in 2009,2010)

[18]	8,000 - 17,999
[3]	18,000 - 27,999
[7]	28,000 - 37,999
[4]	38,000 - 47,999
[5]	48,000 - 57,999

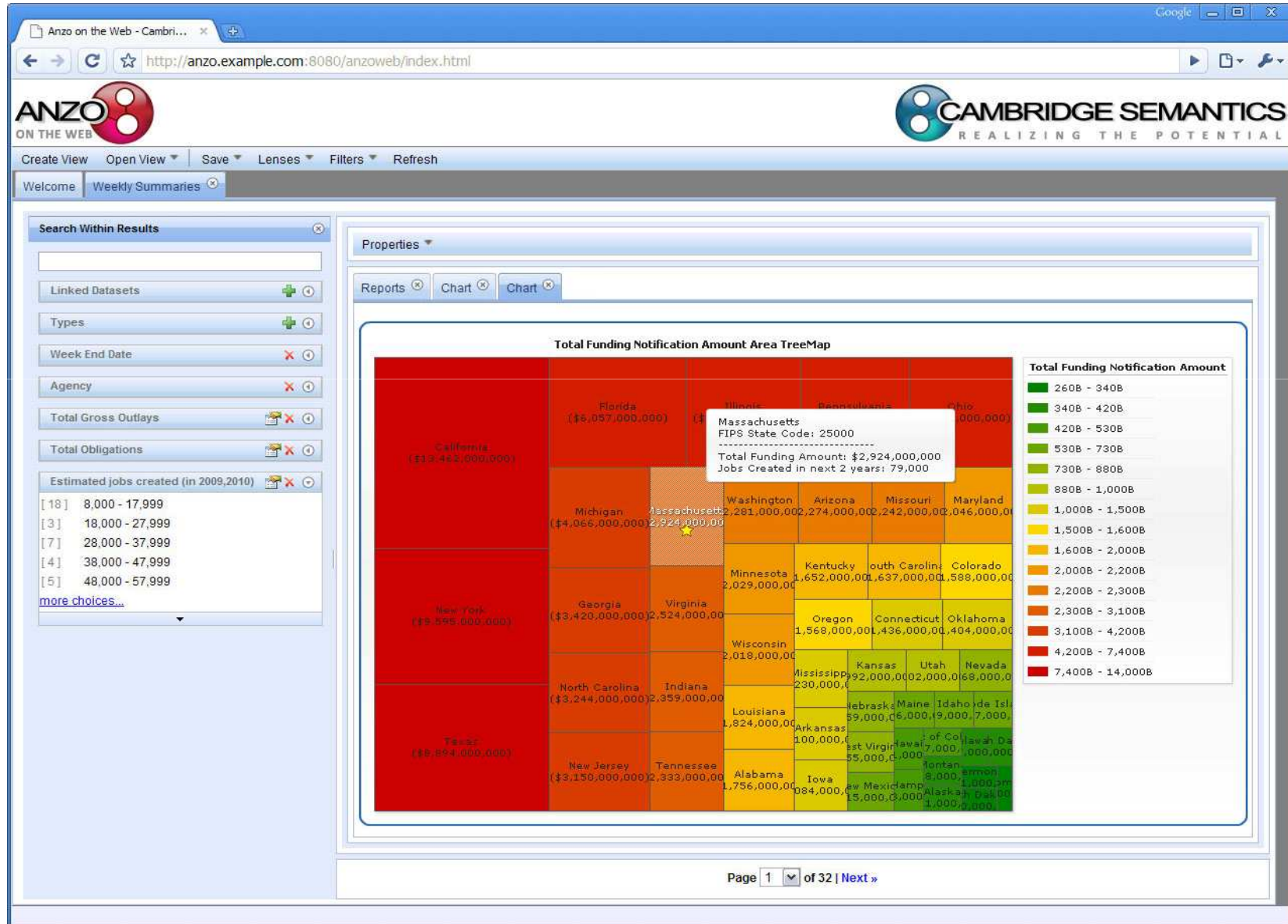
[more choices...](#)

**Job Creation by State**

Texas - 269,000.00

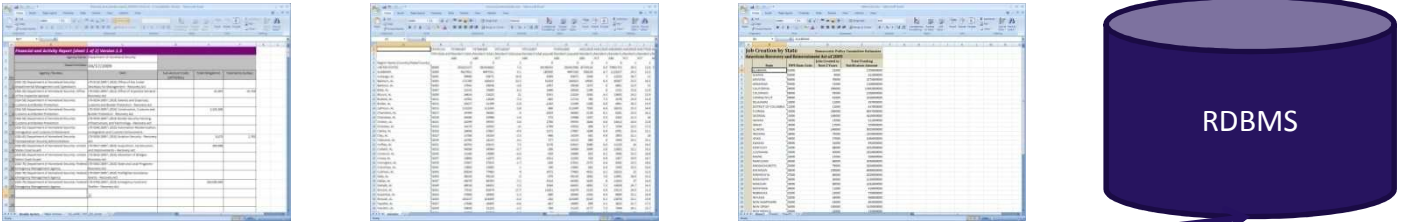
Page 1 of 32 | Next »

# Or this...

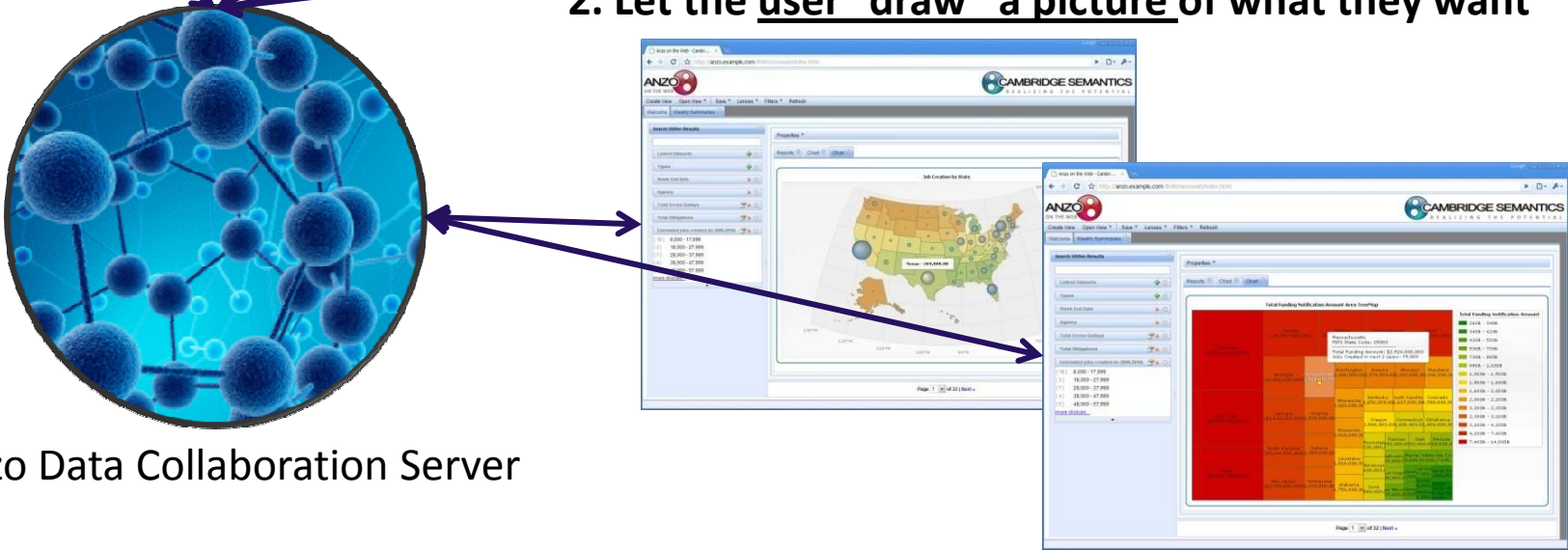


# How it's Done: Leave Data Where it Lives and...

## 1. Link Source Data to the Anzo Data Collaboration Server



## 2. Let the user "draw" a picture of what they want



## 3. Fill the picture with the appropriate data

# Linking Source Data is Simple

**Anzo for Excel Plug in**

financial\_and\_activity\_report\_20090421DHS.xls [Compatibility Mo...]

Home Insert Page Layout Formulas Data Review View Anzo

Revert Suspend Update Send Receive

B5 (024-10) Department of Homeland Security: Departmental Management and Operations

**Financial and Activity Report (sheet 1 of 2) Version 1.3**

Agency Name: Department of Homeland Security

Week End Date: 04/17/2009

No.	Agency / Bureau	TAFS	Sub-Account Code (OPTIONAL)	Total Obligations	Total Gross Outlay
1	(024-10) Department of Homeland Security: Departmental Management and Operations	(70-0118 2009 \ 2010) Office of the Under Secretary for Management - Recovery Act			
2	(024-20) Department of Homeland Security: Office of the Inspector General	(70-0201 2009 \ 2012) Office of Inspector General - Recovery Act		41,907	35,744
3	(024-58) Department of Homeland Security: Customs and Border Protection	(70-0534 2009 \ 2010) Salaries and Expenses, Customs and Border Protection - Recovery Act			
4	(024-58) Department of Homeland Security: Customs and Border Protection	(70-0535 2009 \ 2010) Construction, Customs and Border Protection - Recovery Act		2,325,000	
5	(024-58) Department of Homeland Security: Customs and Border Protection	(70-0536 2009 \ 2010) Border Security Fencing, Infrastructure, and Technology - Recovery Act			
6	(024-55) Department of Homeland Security: Immigration and Customs Enforcement	(70-0546 2009 \ 2010) Automation Modernization, Immigration and Customs			
7	(024-45) Department of Homeland Security: Transportation Security Administration	(70-0556 2009 \ 2010) Aviation Security - Recovery Act		8,473	1,722
8	(024-60) Department of Homeland Security: United States Coast Guard	(70-0617 2009 \ 2010) Acquisition, Construction, and Improvements - Recovery Act		459,088	
9	(024-60) Department of Homeland Security: United States Coast Guard	(70-0618 2009 \ 2010) Alteration of Bridges - Recovery Act			
10	(024-70) Department of Homeland Security: Federal Emergency Management Agency	(70-0563 2009 \ 2010) State and Local Programs - Recovery Act			
11	(024-70) Department of Homeland Security: Federal Emergency Management Agency	(70-0567 2009 \ 2010) Firefighter Assistance Grants - Recovery Act			
12	(024-70) Department of Homeland Security: Federal Emergency Management Agency	(70-0708 2009 \ 2010) Emergency Food and Shelter - Recovery Act		100,000,000	

**Anzo for Excel**

Choose a task or category to start using Anzo for Excel.

- Workbook Linking**
  - Link workbook
  - Link workbook using new schema
  - Modify Linked Workbook data
  - Unlink workbook
  - Linked Workbook properties
  - Create a linked data collection template
- Linked Workbook Security**
  - Manage Linked Workbook security
  - Make Linked Workbook private
- Linked Data Collaboration**
  - Search for linked data
  - Choose active linked data sets
  - Create a new linked data set
  - Manage linked data sets
- Schemas and Types**
  - Create a new schema
  - Create schema from workbook
  - Import schema
  - Export schema
  - Manage schemas
  - Associate schemas to linked data sets

CAMBRIDGE SEMANTICS  
REALIZING THE POTENTIAL

Weekly Update Major Activities 92\_AARP\_TAFS\_DD\_Detail

Ready Average: 1469597.71 Count: 31 Sum: 102871984 75%

# Linking Source Data is Simple

financial and activity report 20090421DHS.xls [Compatibility Mode] - Microsoft Excel

Home Insert Page Layout Formulas Data

Anzo Link Unlink Suspend Update Send Receive

Data Updates

(024-10) Department of Homeland Security: Departmental Management and Operations

Financial and Activity Report (sheet 1 of 2) Version 1.3

Agency Name: Department of Homeland Security

Week End Date: 04/17/2009

No.	Agency / Bureau	TAFS	Sub-Account Code (OPTIONAL)	Total Obligations	Total Gross Outlays
1	(024-10) Department of Homeland Security: Departmental Management and Operations	(70-0118 2009 \ 2010) Office of the Under Secretary for Management - Recovery Act			
2	(024-20) Department of Homeland Security: Office of the Inspector General	(70-0201 2009 \ 2012) Office of Inspector General - Recovery Act		41,07	35,754
3	(024-58) Department of Homeland Security: Customs and Border Protection	(70-0534 2009 \ 2010) Salaries and Expenses, Customs and Border Protection - Recovery Act			
4	(024-58) Department of Homeland Security: Customs and Border Protection	(70-0535 2009 \ 2010) Construction, Customs and Border Protection - Recovery Act		2,325,00	
5	(024-58) Department of Homeland Security: Customs and Border Protection	(70-0536 2009 \ 2010) Border Security Fencing, Infrastructure, and Technology - Recovery Act			
6	(024-55) Department of Homeland Security: Immigration and Customs Enforcement	(70-0546 2009 \ 2010) Automation Modernization, Immigration and Customs			
7	(024-45) Department of Homeland Security: Transportation Security Administration	(70-0556 2009 \ 2010) Aviation Security - Recovery Act		8,73	1,762
8	(024-60) Department of Homeland Security: United States Coast Guard	(70-0617 2009 \ 2010) Acquisition, Construction, and Improvements - Recovery Act		459,88	
9	(024-60) Department of Homeland Security: United States Coast Guard	(70-0618 2009 \ 2010) Alteration of Bridges - Recovery Act			
10	(024-70) Department of Homeland Security: Federal Emergency Management Agency	(70-0563 2009 \ 2010) State and Local Programs - Recovery Act			
11	(024-70) Department of Homeland Security: Federal Emergency Management Agency	(70-0567 2009 \ 2010) Firefighter Assistance Grants - Recovery Act			
12	(024-70) Department of Homeland Security: Federal Emergency Management Agency	(70-0708 2009 \ 2010) Emergency Food and Shelter - Recovery Act		100,000,00	

Link data (columns in the spreadsheet) to classes and properties in an ontology exposed in the plug in

Link Workbook

Link the active workbook to the Anzo Data Collaboration Server.

Data Set: Recovery.gov Data

Type: Financial and Activity Weekly Report Entry

Properties:

- Total Gross Outlays (Integer) → (Empty)
- Total Obligations (Integer) → (Empty)
- Week End Date (Date) → 4/17/2009

Orientation: Row (Do not apply headers)

More Options... Link

# Different Source, Same Process

The screenshot displays the Microsoft Excel interface with the Anzo ribbon active. The main window shows a table with the following data:

State	FIPS State Code	Jobs Created in Next 2 Years	Total Funding Notification Amount
ALABAMA	01000	51000	1756000000
ALASKA	02000	8000	411000000
ARIZONA	04000	70000	2274000000
ARKANSAS	05000	31000	1100000000
CALIFORNIA	06000	396000	13462000000
COLORADO	08000	59000	1588000000
CONNECTICUT	09000	41000	1436000000
DELAWARE	10000	11000	397000000
DISTRICT OF COLUMBIA	11000	12000	437000000
FLORIDA	12000	206000	6057000000
GEORGIA	13000	106000	3420000000
HAWAII	15000	15000	511000000
IDAHO	16000	17000	559000000
ILLINOIS	17000	148000	5055000000
INDIANA	18000	75000	2359000000
IOWA	19000	37000	1084000000
KANSAS	20000	33000	992000000
KENTUCKY	21000	48000	1652000000
LOUISIANA	22000	50000	1824000000
MAINE	23000	15000	596000000
MARYLAND	24000	66000	2046000000
MASSACHUSETTS	25000	79000	2924000000
MICHIGAN	26000	109000	4066000000
MINNESOTA	27000	66000	2029000000
MISSISSIPPI	28000	30000	1230000000
MISSOURI	29000	69000	2242000000
MONTANA	30000	11000	418000000
NEBRASKA	31000	23000	759000000
NEVADA	32000	34000	868000000
NEW HAMPSHIRE	33000	16000	493000000
NEW JERSEY	34000	100000	3150000000
NEW MEXICO	35000	22000	715000000

The Anzo Link Workbook pane on the right is configured with the following settings:

- Data Set:** Recovery.gov Data
- Type:** State
- Fields:** FIPS Code (String), Name (String), Population estimate (resident, 2007) (Long)
- Orientation:** Row
- Headers:** Data contains headers

The status bar at the bottom shows: Average: 1139945676, Count: 208, Sum: 1.16274E+11, 100% zoom.

# Select a Data Set

The screenshot shows the Microsoft Excel interface with the Anzo ribbon active. The main spreadsheet displays a table titled "Job Creation by State" with columns for State, FIPS State Code, Jobs Created in Next 2 Years, and Total Funding Notification Amount. The Anzo Link Workbook pane on the right shows the "Recovery.gov Data" data set with a "State" type. The "Name" field is highlighted in green, and a callout box with the text "Select a description" points to it.

State	FIPS State Code	Jobs Created in Next 2 Years	Total Funding Notification Amount
ALABAMA	01000	51000	1756000000
ALASKA	02000	8000	411000000
ARIZONA	04000	70000	2274000000
ARKANSAS	05000	31000	1100000000
CALIFORNIA	06000	396000	13462000000
COLORADO	08000	59000	1588000000
CONNECTICUT	09000	41000	1436000000
DELAWARE	10000	11000	397000000
DISTRICT OF COLUMBIA	11000	12000	437000000
FLORIDA	12000	206000	6057000000
GEORGIA	13000	106000	3420000000
HAWAII	15000	15000	511000000
IDAHO	16000	17000	559000000
ILLINOIS	17000	148000	5055000000
INDIANA	18000	75000	2359000000
IOWA	19000	37000	1084000000
KANSAS	20000	33000	992000000
KENTUCKY	21000	48000	1652000000
LOUISIANA	22000	50000	1824000000
MAINE	23000	15000	596000000
MARYLAND	24000	66000	2046000000
MASSACHUSETTS	25000	79000	2924000000
MICHIGAN	26000	109000	4066000000
MINNESOTA	27000	66000	2029000000
MISSISSIPPI	28000	30000	1230000000
MISSOURI	29000	69000	2242000000
MONTANA	30000	11000	418000000
NEBRASKA	31000	23000	759000000
NEVADA	32000	34000	868000000
NEW HAMPSHIRE	33000	16000	493000000
NEW JERSEY	34000	100000	3150000000
NEW MEXICO	35000	22000	715000000



# Repeat the Process

ARRAJobs.xlsx - Microsoft Excel

Home Insert Page Layout Formulas Data Review View Anzo

Revert Suspend Update Send Receive

Link Unlink

D3 Jobs Created in Next 2 Years

Job Creation by State		Democratic Policy Committee Estimates		
American Recovery and Reinvestment Act of 2009				
	State	FIPS State Code	Jobs Created in Next 2 Years	Total Funding Notification Amount
4	ALABAMA	01000	51000	1756000000
5	ALASKA	02000	8000	411000000
6	ARIZONA	04000	70000	2274000000
7	ARKANSAS	05000	31000	1100000000
8	CALIFORNIA	06000	396000	13462000000
9	COLORADO	08000	59000	1588000000
10	CONNECTICUT	09000	41000	1436000000
11	DELAWARE	10000	11000	397000000
12	DISTRICT OF COLUMBIA	11000	12000	437000000
13	FLORIDA	12000	206000	6057000000
14	GEORGIA	13000	106000	3420000000
15	HAWAII	15000	15000	511000000
16	IDAHO	16000	17000	559000000
17	ILLINOIS	17000	148000	5055000000
18	INDIANA	18000	75000	2359000000
19	IOWA	19000	37000	1084000000
20	KANSAS	20000	33000	992000000
21	KENTUCKY	21000	48000	1652000000
22	LOUISIANA	22000	50000	1824000000
23	MAINE	23000	15000	596000000
24	MARYLAND	24000	66000	2046000000
25	MASSACHUSETTS	25000	79000	2924000000
26	MICHIGAN	26000	109000	4066000000
27	MINNESOTA	27000	66000	2029000000
28	MISSISSIPPI	28000	30000	1230000000
29	MISSOURI	29000	69000	2242000000
30	MONTANA	30000	11000	418000000
31	NEBRASKA	31000	23000	759000000
32	NEVADA	32000	34000	868000000
33	NEW HAMPSHIRE	33000	16000	493000000
34	NEW JERSEY	34000	100000	3150000000
35	NEW MEXICO	35000	22000	715000000

Link Workbook

Link the active workbook to the Anzo Data Collaboration Server.

Tools

Data Set: Recovery.gov Data

Type: Recovery state estimate

Properties

- Estimated jobs created (in 2009,2010) Integer
- State State
- FIPS Code → 01000
- Name → ALABAMA
- Total recovery funding notification Integer

Orientation: Row (selected), Column

Headers: Data contains headers

More Options... Link

Ready Average: 67823.52941 Count: 52 Sum: 3459000 100%

# Repeat the Process

ARRAJobs.xlsx - Microsoft Excel

Home Insert Page Layout Formulas Data Review View Anzo

Revert Suspend Update Send Receive

Data Updates

E3 Total Funding Notification Amount

1	Job Creation by State Democratic Policy Committee Estimates			
2	American Recovery and Reinvestment Act of 2009			
3	State	FIPS State Code	Jobs Created in Next 2 Years	Total Funding Notification Amount
4	ALABAMA	01000	51000	1756000000
5	ALASKA	02000	8000	411000000
6	ARIZONA	04000	70000	2274000000
7	ARKANSAS	05000	31000	1100000000
8	CALIFORNIA	06000	396000	13462000000
9	COLORADO	08000	59000	1588000000
10	CONNECTICUT	09000	41000	1436000000
11	DELAWARE	10000	11000	397000000
12	DISTRICT OF COLUMBIA	11000	12000	437000000
13	FLORIDA	12000	206000	6057000000
14	GEORGIA	13000	106000	3420000000
15	HAWAII	15000	15000	511000000
16	IDAHO	16000	17000	559000000
17	ILLINOIS	17000	148000	5055000000
18	INDIANA	18000	75000	2359000000
19	IOWA	19000	37000	1084000000
20	KANSAS	20000	33000	992000000
21	KENTUCKY	21000	48000	1652000000
22	LOUISIANA	22000	50000	1824000000
23	MAINE	23000	15000	596000000
24	MARYLAND	24000	66000	2046000000
25	MASSACHUSETTS	25000	79000	2924000000
26	MICHIGAN	26000	109000	4066000000
27	MINNESOTA	27000	66000	2029000000
28	MISSISSIPPI	28000	30000	1230000000
29	MISSOURI	29000	69000	2242000000
30	MONTANA	30000	11000	418000000
31	NEBRASKA	31000	23000	759000000
32	NEVADA	32000	34000	868000000
33	NEW HAMPSHIRE	33000	16000	493000000
34	NEW JERSEY	34000	100000	3150000000
35	NEW MEXICO	35000	22000	715000000

Link Workbook

Link the active workbook to the Anzo Data Collaboration Server.

Tools

Data Set: Recovery.gov Data

Type: Recovery state estimate

Properties

Estimated jobs created (in 2009,2010) Integer  
no comments -  
→ 51000

State → State  
no comments -  
FIPS Code → 01000  
Name → ALABAMA

Total recovery funding notification Integer  
no comments -

Create new Recovery state estimate

Orientation: Row (selected), Column

Headers: Data contains headers

More Options... Link

Ready Average: 2279823529 Count: 52 Sum: 1.16271E+11 100%

# Anzo on the Web Can Work With It

The screenshot shows the Anzo on the Web interface. The browser address bar displays `http://anzo.example.com:8080/anzoweb/index.html`. The page header includes the ANZO ON THE WEB logo and the CAMBRIDGE SEMANTICS logo with the tagline "REALIZING THE POTENTIAL".

A modal dialog titled "Select from Linked Data Sets" is open, showing a list of data sets. The dialog has a checkbox for "Search titles and descriptions" which is checked. The list contains two items:

- Recovery.gov Data**: Treasury appropriation fund warrant data and agency weekly financial activity summaries. sysadmin May 7, 2009. (checked)
- U.S. Census Data**: U.S. Census Demographic Data. sysadmin May 7, 2009. (checked)

The "Current Selection:" section shows both "Recovery.gov Data" and "U.S. Census Data" with red 'x' icons next to them, indicating they are selected. The dialog has "OK" and "Cancel" buttons.

The background shows search results for "Weekly Summaries". The "Week End Date" is [12] April 24, 2009. The "Agency" is [12] Department of Transportation. The "Total Gross Outlays" is [12] 0 - 49,999. The "Total Obligations" section shows a list of ranges with checkboxes:

- [12] 0 - 49,999 (checked)
- [1] 50,000 - 99,999
- [1] 100,000 - 149,999
- [1] 150,000 - 199,999
- [1] 200,000 - 249,999

A table of results is visible on the right side of the page:

	Obligations	Outlays	Agency Code
rastructure Investment,	0	0	021
rastructure Investment,	0	0	021
aining	0	0	021
ll Shipyards	0	0	021
istance, Recovery Act	13,611	0	021
for High Speed Rail y Act	0	0	021
ises	30,960	30,960	021
or Natl Surface Transport Act	0	0	021
for High Speed Rail y Act	0	0	021
Grants	0	0	021
Grants	0	0	021
ment, Recovery Act	0	0	021

# Lenses Allow Various Views

**Choose a Lens**

Search titles and descriptions

- Funding vs Estimated Jobs**  
View Scatter plot Correlation.
- Program vs Population Scatter Plot Lens** ✓  
View Scatter plot Correlation.
- Reports**  
- no comments -

Current Selection: [create new](#)

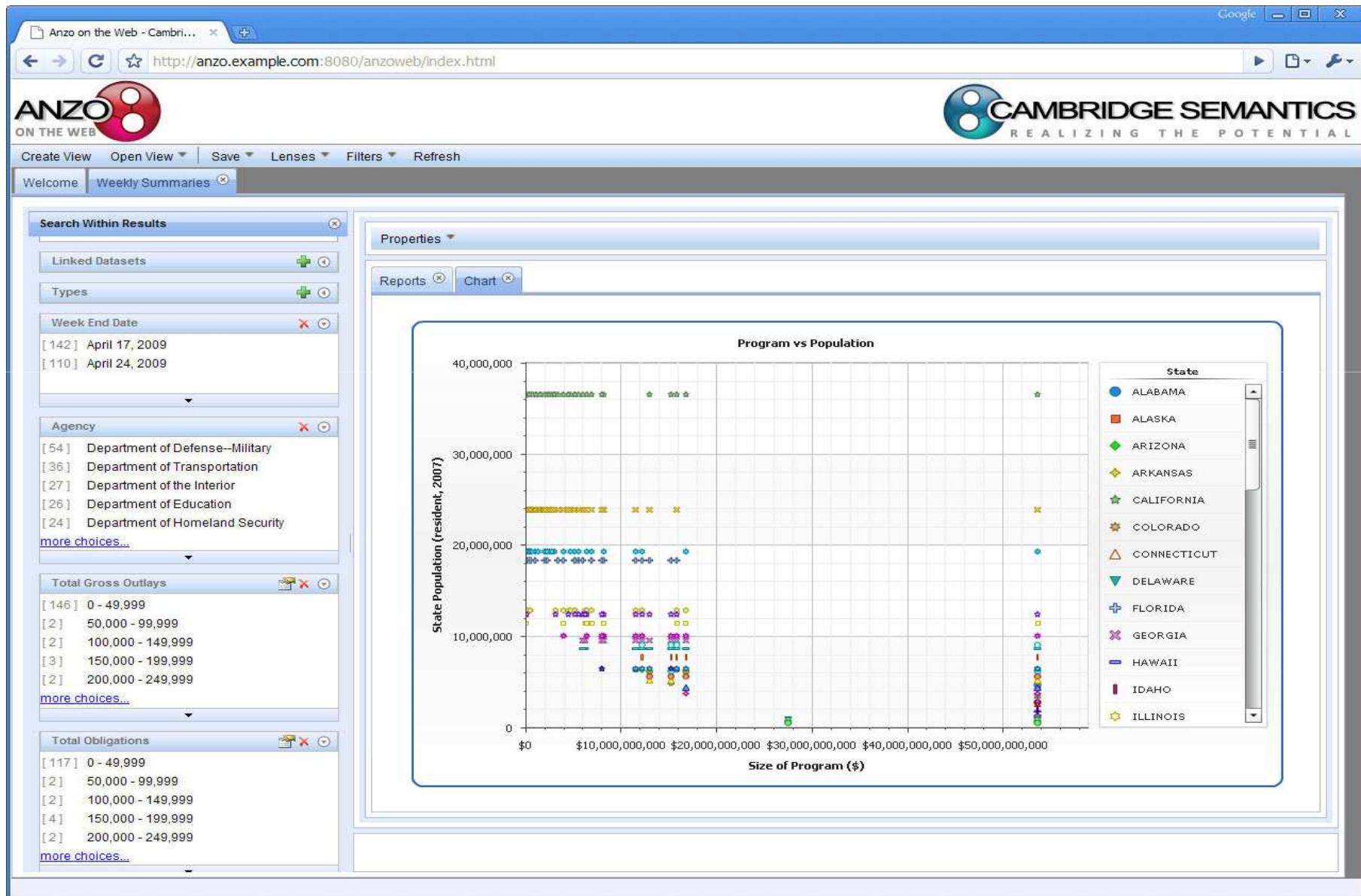
**Program vs Population Scatter Plot Lens**

OK Cancel

Program	Obligations	Outlays	Agency Code
ion Fixed Guideway Infrastructure Investment, Recovery Act	0	0	021
ion Fixed Guideway Infrastructure Investment, Recovery Act	0	0	021
ion Operations and Training	0	0	021
ion Assistance to Small Shipyards	0	0	021
ion Transit Capital Assistance, Recovery Act	13,611	0	021
ion Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0	021
ion Salaries and Expenses	30,960	30,960	021
ion Supp Disc Grants for Natl Surface Transport System, Recovery Act	0	0	021
April 24, 2009 Department of Transportation Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0	021
April 24, 2009 Department of Transportation Capital Investment Grants	0	0	021
April 24, 2009 Department of Transportation Capital Investment Grants	0	0	021
April 24, 2009 Department of Transportation Facilities and Equipment, Recovery Act	0	0	021

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# Combined Data Displayed Graphically



# Another Option...

## Combining and Filtering Data

The screenshot displays the ANZO ON THE WEB interface, a data visualization tool. The main content area shows a table of data with the following columns: Week End Date, Agency, Program, Obligations, and Outlays. The Agency column is highlighted with a blue box, and a callout box points to it with the text "Notice multiple sources (agencies)".

Week End Date	Agency	Program	Obligations	Outlays
April 24, 2009	Department of Commerce	Salaries and Expenses	0	0
April 17, 2009	Department of Education	Institute of Education Sciences	0	0
April 24, 2009	Department of Defense--Military	Military Construction, Air National Guard	102,635	...
April 17, 2009	Department of Agriculture	Watershed Rehabilitation Program	390,181	31,677
April 17, 2009	Department of Defense--Military	Operation and Maintenance, Army	...	...
April 17, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0
April 17, 2009	Department of Agriculture	Capital Improvement and Maintenance	42,580,493	379,754
April 24, 2009	Department of Transportation	Facilities and Equipment, Recovery Act	0	0
April 24, 2009	Department of Commerce	Digital-to-Analog Converter Box Program, Recovery Act	297,075,614	38,426,531
April 24, 2009	Department of the Interior	Resource Management	0	0
April 17, 2009	Department of Defense--Military	Family Housing Operation and Maintenance, Air Force	423,141	...
April 24, 2009	Department of Defense--Military	Research, Development, Test, and Evaluation, Army	...	...
April 17, 2009	Department of Commerce	Scientific and Technical Research and Services	0	0
April 24, 2009	Department of Defense--Military	Office of the Inspector General	...	...
April 24, 2009	Department of Commerce	Construction of Research Facilities	0	0
April 17, 2009	General Services Administration	Federal Buildings Fund	64,000,000	0
April 17, 2009	Department of Defense--Military	Military Construction, Air Force	...	...
April 17, 2009	Department of Agriculture	Child Nutrition Programs	99,979,820	0

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# Manipulate As Desired

The screenshot shows the ANZO ON THE WEB interface. A callout box with the text "Click to sort and filter the data to on-the-fly" points to the "Week End Date" filter in the left sidebar. The main area displays a table of data with columns: Week End Date, Agency, Program, Obligations, and Outlays. The table lists various programs and their associated costs for the week ending April 24, 2009.

Week End Date	Agency	Program	Obligations	Outlays
April 24, 2009	Department of Defense--Military	Office of the Inspector General	...	...
April 24, 2009	Department of Commerce	Salaries and Expenses	0	0
April 24, 2009	Department of Defense--Military	Research, Development, Test, and Evaluation, Navy	2,025,400	...
April 24, 2009	Department of Defense--Military	Homeowners Assistance Fund	357,979	250,214
April 24, 2009	Department of Education	Special Education	6,063,460,025	1,354,329
April 24, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0
April 24, 2009	Department of Education	Innovation and Improvement	0	0
April 24, 2009	Department of Defense--Military	Operation and Maintenance, Army	...	...
April 24, 2009	Department of Commerce	Periodic Censuses and Programs	243,563	181,800
April 24, 2009	Department of Education	Higher Education	0	0
April 24, 2009	Department of Education	Office of the Inspector General	0	0
April 24, 2009	Department of Defense--Military	Operation and Maintenance, Air National Guard	4,688,862	...
April 24, 2009	Department of Defense--Military	Operation and Maintenance, Marine Corps	689,520	...
April 24, 2009	Department of Transportation	Assistance to Small Shipyards	0	0
April 24, 2009	Department of Defense--Military	Military Construction, Navy and Marine Corps	1,579,144	...
April 24, 2009	Railroad Retirement Board	Administrative Expenses, Recovery Act	...	...
April 24, 2009	Department of Homeland Security	Firefighter Assistance Grants	...	...
April 24, 2009	Department of Defense--Military	Operation and Maintenance, Air Force	...	...

Page 1 of 6 | Next »

# Apply a Finer Filter

The screenshot shows the ANZO ON THE WEB interface. The main content area displays a table of data with the following columns: Week End Date, Agency, Program, Obligations, and Outlays. The table contains 18 rows of data, all for the week ending April 24, 2009, and all for the Department of Transportation. The programs listed include Fixed Guideway Infrastructure Investment, Highway Infrastructure Investment, Assistance to Small Shipyards, Capital Assistance for High Speed Rail Corridors, Grants to the National Railroad Passenger Corporation, Facilities and Equipment, Supp Disc Grants for Natl Surface Transport System, Salaries and Expenses, and Operations and Training.

On the left side, there are filter panels. The 'Agency' filter panel shows a list of agencies with checkboxes. The 'Department of Transportation' checkbox is checked, and a blue arrow points from a callout box to this checkbox. The callout box contains the text 'Check the desired filter'.

**Check the desired filter**

Week End Date	Agency	Program	Obligations	Outlays
April 24, 2009	Department of Transportation	Fixed Guideway Infrastructure Investment, Recovery Act	0	0
April 24, 2009	Department of Transportation	Highway Infrastructure Investment, Recovery Act	83,210	35,188
April 24, 2009	Department of Transportation	Assistance to Small Shipyards	0	0
April 24, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0
April 24, 2009	Department of Transportation	Grants to the National Railroad Passenger Corporation	1,288,536,000	22,821,889
April 24, 2009	Department of Transportation	Facilities and Equipment, Recovery Act	0	0
April 24, 2009	Department of Transportation	Supp Disc Grants for Natl Surface Transport System, Recovery Act	0	0
April 24, 2009	Department of Transportation	Salaries and Expenses	30,960	30,960
April 24, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0
April 24, 2009	Department of Transportation	Grants to the National Railroad Passenger Corporation	5,000,000	300,000
April 24, 2009	Department of Transportation	Transit Capital Assistance, Recovery Act	13,611	0
April 24, 2009	Department of Transportation	Transit Capital Assistance, Recovery Act	48,555,103	0
April 24, 2009	Department of Transportation	Highway Infrastructure Investment, Recovery Act	7,990,044,333	7,977,632
April 24, 2009	Department of Transportation	Operations and Training	0	0
April 24, 2009	Department of Transportation	Fixed Guideway Infrastructure Investment, Recovery Act	0	0



# Add More Data to Your View

The screenshot shows the ANZO ON THE WEB interface. The browser address bar displays `http://anzo.example.com:8080/anzoweb/index.html`. The ANZO logo is in the top left, and the text "ON THE WEB" is below it. The top navigation bar includes "Create View", "Open View", "Save", "Lenses", "Filters", and "Refresh". Below this, there are tabs for "Welcome" and "Weekly Summaries".

The main content area is divided into several sections:

- Search Within Results:** A search input field.
- Linked Datasets:** A section with a plus icon and a refresh icon.
- Types:** A section with a plus icon and a refresh icon.
- Week End Date:** A filter with a value of "April 24, 2009" and a checkmark.
- Agency:** A filter with a list of agencies: "Department of Defense--Military", "Department of Transportation", "Department of the Interior", "Department of Education", and "Department of Homeland Security".
- Total Gross Outlays:** A filter with a list of ranges: "0 - 49,999", "50,000 - 99,999", "100,000 - 149,999", and "150,000 - 199,999".

The "Column Details" dialog box is open for the "Agency Code" column. It shows the following information:

- Label:** Agency Code
- Attributes:** Program, Agency Bureau, Agency, Agency
- Code:** Agency
- Properties:** Agency Code (string I), Label (string I), Name (string I)

The dialog box also includes a "Preview" section showing the following data: "007 (54), 021 (36), 010 (27), 018 (26), 024 (24), 005 (21), 006 (20)...".

An arrow points from a text box to the "Agency Code" column in the dialog box. The text box contains the text: "The ontology guides users as they explore relationships".

# The New Data is Immediately Available

The screenshot displays the ANZO ON THE WEB interface within a browser window. The browser address bar shows the URL `http://anzo.example.com:8080/anzoweb/index.html`. The interface includes a navigation bar with options like 'Create View', 'Open View', 'Save', 'Lenses', 'Filters', and 'Refresh'. Below this, there are tabs for 'Welcome' and 'Weekly Summaries'. The main content area is divided into several sections:

- Search Within Results:** A search input field and a 'Linked Datasets' section.
- Types:** A section for filtering by type, currently showing 'Week End Date' with a value of 'April 24, 2009'.
- Agency:** A list of agencies with checkboxes, including 'Department of Defense--Military', 'Department of Transportation', 'Department of the Interior', 'Department of Education', and 'Department of Homeland Security'. 'Department of Transportation' is selected.
- Total Gross Outlays:** A list of outlay ranges with counts, including '0 - 49,999', '50,000 - 99,999', '100,000 - 149,999', and '150,000 - 199,999'.
- Reports:** A table displaying data for the selected filters. The table has columns for 'Week End Date', 'Agency', 'Program', 'Obligations', 'Outlays', and 'Agency Code'. The 'Agency Code' column is highlighted with a blue box.

Week End Date	Agency	Program	Obligations	Outlays	Agency Code
April 24, 2009	Department of Transportation	Fixed Guideway Infrastructure Investment, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Capital Investment Grants	0	0	021
April 24, 2009	Department of Transportation	Grants-in-aid for Airports	10,388,530	0	021
April 24, 2009	Department of Transportation	Capital Investment Grants	0	0	021
April 24, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Assistance to Small Shipyards	0	0	021
April 24, 2009	Department of Transportation	Supp Disc Grants for Natl Surface Transport System, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Salaries and Expenses	30,960	30,960	021
April 24, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Grants to the National Railroad Passenger Corporation	5,000,000	300,000	021
April 24, 2009	Department of Transportation	Transit Capital Assistance, Recovery Act	13,611	0	021
April 24, 2009	Department of Transportation	Transit Capital Assistance, Recovery Act	48,555,103	0	021
April 24, 2009	Department of Transportation	Highway Infrastructure Investment, Recovery Act	7,990,044,333	7,977,632	021
April 24, 2009	Department of Transportation	Operations and Training	0	0	021
April 24, 2009	Department of Transportation	Highway Infrastructure Investment, Recovery Act	83,210	35,188	021
April 24, 2009	Department of Transportation	Fixed Guideway Infrastructure Investment, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Grants to the National Railroad Passenger Corporation	1,288,536,000	22,821,889	021

# Add Filters on the Fly

The system Guides the User  
Just click and add

The screenshot displays the ANZO ON THE WEB interface. The browser address bar shows 'http://anzo.example.com'. The interface includes a navigation menu with 'Create View', 'Open View', 'Save', 'Lenses', 'Filters', and 'Refresh'. A 'Filters' dialog box is open, showing a tree view of attributes under the label 'Financial and Activity Weekly Report Entry'. The 'Total Obligations' attribute is selected and highlighted. The dialog also shows a 'Facet' section with 'Numeric Range' and an 'Interval' of '50,000'. A preview of the data is shown below the dialog. The main interface displays a table with columns 'Obligations', 'Outlays', and 'Agency Code'. The table contains data for various dates and agencies, including the Department of Transportation.

Obligations	Outlays	Agency Code
0	0	021
0	0	021
10,388,530	0	021
0	0	021
0	0	021
0	0	021
0	0	021
30,960	30,960	021
0	0	021
5,000,000	300,000	021
13,611	0	021
48,555,103	0	021
7,990,044,333	7,977,632	021
0	0	021
83,210	35,188	021
0	0	021
1,288,536,000	22,821,889	021

# The Filter is Added

The screenshot shows the ANZO ON THE WEB interface. The browser address bar displays `http://anzo.example.com:8080/anzoweb/index.html`. The interface includes a navigation menu with options like "Create View", "Open View", "Save", "Lenses", "Filters", and "Refresh". The main content area is divided into a left sidebar and a central table.

The left sidebar contains several filter sections:

- Search Within Results:** Includes "Linked Datasets" and "Types".
- Week End Date:** A filter set to "April 24, 2009".
- Total Gross Outlays:** A filter with a range of "0 - 49,999".
- Total Obligations:** A filter with a range of "0 - 49,999".

A blue callout box with the text "The new filter appears here" and a blue arrow points to the "Total Obligations" filter section.

The central table, titled "Reports", displays the following data:

Week End Date	Agency	Program	Obligations	Outlays	Agency Code
April 24, 2009	Department of Transportation	Fixed Guideway Infrastructure Investment, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Capital Investment Grants	0	0	021
April 24, 2009	Department of Transportation	Grants-in-aid for Airports	10,388,530	0	021
April 24, 2009	Department of Transportation	Capital Investment Grants	0	0	021
April 24, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Assistance to Small Shipyards	0	0	021
April 24, 2009	Department of Transportation	Supp Disc Grants for Natl Surface Transport System, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Salaries and Expenses	30,960	30,960	021
April 24, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Grants to the National Railroad Passenger Corporation	5,000,000	300,000	021
April 24, 2009	Department of Transportation	Transit Capital Assistance, Recovery Act	13,611	0	021
April 24, 2009	Department of Transportation	Transit Capital Assistance, Recovery Act	48,555,103	0	021
April 24, 2009	Department of Transportation	Highway Infrastructure Investment, Recovery Act	7,990,044,333	7,977,632	021
April 24, 2009	Department of Transportation	Operations and Training	0	0	021
April 24, 2009	Department of Transportation	Highway Infrastructure Investment, Recovery Act	83,210	35,188	021
April 24, 2009	Department of Transportation	Fixed Guideway Infrastructure Investment, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Grants to the National Railroad Passenger Corporation	1,288,536,000	22,821,889	021

# ...and Works Immediately

The screenshot displays the ANZO ON THE WEB interface. The browser address bar shows `http://anzo.example.com:8080/anzoweb/index.html`. The interface includes a navigation menu with options like 'Create View', 'Open View', 'Save', 'Lenses', 'Filters', and 'Refresh'. On the left, there are several filter panels: 'Search Within Results' (with 'Linked Datasets' and 'Types' sections), 'Week End Date' (set to 'April 24, 2009'), 'Agency' (set to 'Department of Transportation'), 'Total Gross Outlays' (set to '0 - 49,999'), and 'Total Obligations' (with a list of ranges: '0 - 49,999', '50,000 - 99,999', '100,000 - 149,999', '150,000 - 199,999', and '200,000 - 249,999'). The main area shows a 'Reports' table with columns: 'Week End Date', 'Agency', 'Program', 'Obligations', 'Outlays', and 'Agency Code'. A callout box with the text 'The view is narrowed further' and an arrow points to the table.

Week End Date	Agency	Program	Obligations	Outlays	Agency Code
April 24, 2009	Department of Transportation	Fixed Guideway Infrastructure Investment, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Fixed Guideway Infrastructure Investment, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Operations and Training	0	0	021
April 24, 2009	Department of Transportation	Assistance to Small Shipyards	0	0	021
April 24, 2009	Department of Transportation	Transit Capital Assistance, Recovery Act	13,611	0	021
April 24, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Salaries and Expenses	30,960	30,960	021
April 24, 2009	Department of Transportation	Supp Disc Grants for Natl Surface Transport System, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Capital Assistance for High Speed Rail Corridors, Recovery Act	0	0	021
April 24, 2009	Department of Transportation	Capital Investment Grants	0	0	021
April 24, 2009	Department of Transportation	Capital Investment Grants	0	0	021
April 24, 2009	Department of Transportation	Facilities and Equipment, Recovery Act	0	0	021